SUNITA BONDS & HOLDINGS LTD.

REGD. OFFICE: 40B, Princep Street, Kolkata, West Bengal, India, 700072
Corp Off: 324A, Third Floor, Agarwal Plaza, Sec-14, Rohini, Delhi-110085
CIN- L65925WB1983PLC035697
Website: www.sunitabonds.com Email: sbhlplc@gmail.com Contact No. +91- 9319125118

August 07, 2025

To,

Metropolitan Stock Exchange of India Limited 205(A), 2nd floor, Piramal Agastya Corporate Park, Kamani Junction, LBS Road, Kurla (West), Mumbai - 400070	**The Calcutta Stock Exchange Limited** 7, Lyons Range, Kolkata-700 001
Symbol: SBHL	**Scrip Code: 29425**

Dear Sir/Madam,

Sub: Submission of Compliances for "Sunita Bonds and Holdings Limited" for the quarter ended June 30, 2025

We are submitting herewith the following documents in respect of compliances under Regulation 30 and 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the **Quarter ended June 30, 2025.**

1. Outcome of the Board meeting held today i.e. Thursday, 07th day of August, 2025 at 04:00 P.M at corporate office of company

2. Un-audited Standalone Financial Results for the Quarter ended June 30, 2025 approved by the board of directors .

3. Auditor's Limited Review Report (LRR) on Un-audited Standalone Financial Results for the Quarter ended June 30, 2025 as per the format prescribed by SEBI.

4. Statement of deviation/ variation of Reg 32 of SEBI (LODR) Regulations, 2015 from the director of the company.

You are requested to kindly take note of the same.

Thanking You,
Yours truly

For **Sunita Bonds & Holdings Ltd.**

(ROHIT MITTAL)
Managing Director
DIN: 02527072

SUNITA BONDS & HOLDINGS LTD.

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August 07, 2025

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Metropolitan Stock Exchange of India Limited 205(A), 2nd floor, Piramal Agastya Corporate Park, Kamani Junction, LBS Road, Kurla (West), Mumbai - 400070	**The Calcutta Stock Exchange Limited** 7, Lyons Range, Kolkata-700 001
Symbol: SBHL	**Scrip Code: 29425**

Dear Sir/Madam,

Sub: **Outcome of Board Meeting of Sunita Bonds and Holding Limited held today i.e. Thursday, 07th day of August, 2025 at 04:00 p.m. at Corporate office of the company**

ISIN: INE204V01016

In terms of Regulation 30 and Regulation 33 read with Para A of Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015, we hereby inform to your good office that the Board of Directors of the Company at its meeting held today i.e. Thursday, 07th day of August, 2025 at 04:00 p.m. at Corporate office of company, inter alia, had considered and approved the following :

1. Un-Audited Standalone Financial Results for the Quarter ended June 30, 2025.
2. Took note of Limited Review Report (LRR) on Un-Audited Standalone Financial results for the Quarter ended June 30, 2025 received by statutory auditors .
3. Statement of deviation/ variation of Reg 32 of SEBI (LODR) Regulations, 2015 from the director of the company.

The Meeting Commenced at 04:00 P.M. and Concluded at 05:00 P.M.

Kindly take the above information on record and oblige.

Thanking You,
Yours Faithfully,

For **Sunita Bonds & Holdings Ltd.**

(ROHIT MITTAL)
Managing Director
DIN: 02527072

Date: 07-08-2025
Place: New Delhi

SUNITA BONDS & HOLDING LTD

Regd. Off.: 58 (38), S.N. Banerjee Road, Barrackpore, Kolkata, WB- 700120 , WEST BENGAL
CorpOff: 324A, Third Floor, Agarwal Plaza, Sec-14, Rohini-110085
CIN: L65925WB1983PLC035697 ,Email Id: sbhlplc@gmail.com

Unaudited Financial Results of Sunita Bonds & Holdings Limited for the quarter ended 30 June, 2025 prepared in compliance with the Indian Accounting Standards (IND-AS)

Amount Rs. In Lakhs

Sr. No.	Particulars	STANDALONE			
		3 Months ended 30.06.2025	3 Months ended 31.03.2025	Corresponding 3 Months ended 30.06.2024	Year to date figures for the Current period ended 31.03.2025
		Unaudited	Audited	Unaudited	Audited
1	**Income from Operations**				
	a) Revenue from Operations	11.35	1.66	0.87	1.97
	b) Other Income	0.31	15.42	-	17.35
	Total Income from Operations (Net)	11.66	17.08	0.87	19.32
2	**Expenses**				
	(a) Cost of Material Consumed	-	-	-	-
	(b) Purchases of Stock-in-trade	-	-	-	
	(c) Changes in Inventories of Finished Goods, Work-in-Progress and Stock-in-Trade	-	-	-	-
	(d) Employees Benefit Expenses	0.60	0.40	0.42	1.27
	(e) Finance Costs	-	-	-	-
	(f) Depreciation & Amortization Expenses	0.02	0.01	0.01	0.05
	(g) Listing Fees / Depository Fees	-	-	-	-
	(h) Other Expenses	1.73	15.47	0.34	16.20
	Total Expenses	2.35	15.88	0.78	17.52
3	**Profit before exceptional items and tax (2-3)**	9.30	1.20	0.09	1.80
	Exceptional Items (Net- Gain/Loss)	-	-	-	-
4	**Profit before tax (3-4)**	9.30	1.20	0.09	1.80
5	**TAX Expense**				
	- Current Tax (Net of MAT Credit Entitlement)	2.34	0.30	-	0.45
	- Deferred Tax Asset/ (Liability)	-	(0.00)	-	(0.00)
6	**Profit after tax (4-5)**	6.96	0.90	0.09	1.35
7	**Other Comprehensive Income**				
	(a) Items that will not be reclassified to Profit & Loss	-	-	-	-
	(b) Income tax relating to items that will not be reclassified to Profit & Loss	-	-	-	-
	(c) Items that will be reclassified to Profit & Loss	-	-	-	-
	(d) Income tax relating to items that will be reclasssified to Profit & Loss	-	-	-	-
	Total Other Comprehensive Income (a+b+c+d)	-	-	-	-
8	**Total Comprehensive Income (6+7)**	6.96	0.90	0.09	1.35
9	Paid Up Equity Share Capital (FV of Rs. 10/- Each)	269.50	69.50	69.50	69.50
10	**Earnings per Equity Share (EPS) of Rs. 10/- each (not annualized)**				
	a) Basic	0.26	0.13	0.01	0.19
	b) Diluted	0.26	0.13	0.01	0.19

NOTES:

1. Above results were reviewed by Audit Committee and taken on record by Board of Directors in meeting held on 07th August , 2025. The statutory Auditors of the company have carried out a limited review of the result for the quarter ended June 30, 2025. An unmodified opinion has been sued and the same is being filed with the stock exchange along with the above results.
2. Segment reporting as defined in Accounting Standars - 17 is not applicable, as the business of the company falls in one segment.
3. The above figures have been regroupped or rearranged where ever necessary.
4. Corresponding figures of the Previous period have been regrouped and rearranged, wherever necessary to comform to the current period's classification.

For Sunita Bonds & Holdings Limited

Place : Delhi
Date : 07.08.2025

ROHIT MITTAL
(Managing Director)
DIN:02527072

INDEPENDENT AUDITOR'S REVIEW REPORT ON THE QUARTERLY UNAUDITED FINANCIAL RESULTS

To ,

The Board of Directors

Sunita Bonds and Holdings Limited

We have reviewed the accompanying statement of unaudited Financial Results ('the statement') of **Sunita Bonds and Holdings Limited** (the "Company") for the quarter ended **30th June 2025**, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 as amended (the 'Listing Regulations'), read with SEBI Circular No. CIR/CFD/CMD1/44/2019 dated March 29, 2019 (the 'Circular').

This statement, which is the responsibility of the Company's Management, has been approved by the Board of Directors of the Company. Our responsibility is to express a conclusion on the statement based on our review of the statement, which has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 'Interim Financial Reporting" (Ind AS 34) prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India.

We conducted our review of the statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information" performed by the Independent Auditor of the entity, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, specified under Section 133 of the Companies Act, 2013, the SEBI Circular, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including the manner in which it is to be disclosed, or that it contains any material misstatement.

For TK & Associates

Chartered Accountant

FRN: 028474C

Tushar Ailani

Partner

(Mem. No. 439606)

UDIN: 25439606BMJBDC1564

Place: Gorakhpur

Date: 07/08/2025

SUNITA BONDS & HOLDINGS LTD.

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August 07, 2025

To,

Metropolitan Stock Exchange of India Limited 205(A), 2nd floor, Piramal Agastya Corporate Park, Kamani Junction, LBS Road, Kurla (West), Mumbai - 400070	**The Calcutta Stock Exchange Limited** 7, Lyons Range, Kolkata-700001
Symbol: SBHL	**Scrip Code:** 29425

SYMBOL:SBHL
ISIN: INE505E01012

Dear Sir/Madam,

Subject: Submission of Statement of Deviation or Variation pursuant to Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations ,2015

With reference to the captioned subject and pursuant to Regulations 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and SEBI Circular No.: CIR/CFD/CMD1/162/2019 dated 24.12.2019, please find enclosed herewith Statement of Deviation or Variation for the quarter ended 30th June 2025, for the proceeds received by the Company on issue of 20,00,000 equity shares on conversion of warrants into equity on preferential basis .

We hereby confirm that there **was no deviation or variation in the use of proceeds raised through issue of Warrants on a preferential basis**, from the object as stated in the explanatory statement to the Notice of Extraordinary General Meeting held on February 22, 2025.

A statement confirming the above for the year ended 30th June 2025, is enclosed as **Annexure- A** to this letter.

This is for your information & record.

Thanking You,
Yours Faithfully,

For **Sunita Bonds and Holdings Limited**

Rohit Mittal
Managing Director
(DIN: 02527072)

SUNITA BONDS & HOLDINGS LTD.

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Annexure -A

STATEMENT OF DEVIATION/ VARIATION IN UTILISATION OF FUNDS RAISED FOR YEAR ENDED 30th JUNE 2025.

Name of listed entity	**SUNITA BONDS & HOLDINGS LIMITED**
Mode of fund raising	Preferential Issues (Conversion of **20,00,000** Twenty lacs Warrants into equity shares)
Date of fund Raising	**On March 20, 2025** the Company has alloted 20,00,000 (**Twenty lacs only)** Convertible Warrants at a price of 26.50/- (Rupees Twenty Six & Fifty Paise Only) (including a premium of Rs. 16.50 (Rupees Sixteen & Fifty Paise Only) per Warrant with a right to apply for and get allotted, within a period of 18 Eighteen) months from the date of allotment of Warrants, in one or more tranches, 1 (one) Equity Share of face value of Rs 10/- (Rupee Ten each) for each Warrant. **June 04,2025** 20,00,000 warrants were converted into 20,00,000 equity shares on June 04,2025 and listing approval received on June 25,2025 vide letter no MSEI/LIST/2025/604 and trading approval have been filed on the exchange and approval received on July 11,2025 vide letter no MSEI/LIST/17497/2025
Amount Raised	**Rs. 1,32,50,000** received from the warrant holders on before **20/03/2025** (being 25% of the Warrant Issue Price shall be payable at the time of subscription and allotment of each Warrant). **Rs. 3,97,50,000** /- balance amount being 75% of the issue price being received from allottee and allotment of shares be completed on June 04,2025.
Report filed for Quarter ended	**30th June 2025**
Monitoring Agency	Not applicable
Monitoring Agency Name, if applicable	Not applicable
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not applicable

If Yes, Date of shareholder Approval	Not applicable
Explanation for the Deviation / Variation	Not applicable
Comments review of the Audit Committee after	None .
Comments of the auditors, if any	None

Objects for which funds have been raised , and where there has been a deviation, in the following table			Working capital requirements and other general corporate purposes.			
Original Object	**Modified Object, if any**	**Original Allocation (Rs)**	**Modified allocation, if any**	**Funds Utilised (Rs)**	**Amount of Deviation/ Variation for the quarter according to applicable object**	**Remarks if any**
Working capital requirements and other General Corporate purposes	N/A	5,30,00,000	N/A	5,30,00,000	None	All warrants issued on preferential basis now being converted into equity shares and the whole amount raised through said issue have now been utilized towards working capital requirements.

For **Sunita Bonds and Holdings Limited**

Rohit Mittal
Managing Director
(DIN: 02527072)