

SUNITA BONDS & HOLDINGS LTD.

REGD. OFFICE: 40B, Princep Street, Kolkata, West Bengal, India, 700072

Corp Off: 324A, Third Floor, Agarwal Plaza, Sec-14, Rohini, Delhi-110085

CIN- L65925WB1983PLC035697

Website: www.sunitabonds.com Email: sbhlplc@gmail.com Contact No. +91- 9319125118

April 23, 2026

To,

Metropolitan Stock Exchange of India Limited 205(A), 2nd floor, Piramal Agastya Corporate Park, Kamani Junction, LBS Road, Kurla (West), Mumbai - 400070	The Calcutta Stock Exchange Limited 7, Lyons Range, Kolkata-700001
Symbol: SBHL	Scrip Code: 29425

Sub: **Submission of Reconciliation of Share Capital Audit Report under Regulation 76 of SEBI(Depository & Participants) Regulations, 2018**for the Quarter ended March 31, 2026.

This is with reference to the submission of Reconciliation of Share Capital Audit Report as required under **Regulation 76 of SEBI (Depositories& Participants) Regulations, 2018**in respect of compliance for the quarter ended **March 31, 2026**.

You are requested to take the same on your record and oblige.

Thanking You,
Yours truly

For Sunita Bonds & Holdings Ltd.

Rohit
Digitally signed
by Rohit Mittal
Date:
2026.04.23
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Mittal
(ROHIT MITTAL)
Managing Director
DIN: 02527072

Encl.: Annexure



G AAKASH & ASSOCIATES

Company Secretaries

To,
Sunita Bonds & Holdings Limited
40B, Prince Street, Kolkata, West Bengal,
India, 700072

Dear Sirs,

We have examined the relevant books, registers, forms, documents and papers produced before me by Sunita Bonds and Holdings Limited ("the Company") and its Registrars and Transfer Agents, **Skyline Financial Services Private Limited**, in respect of Reconciliation of Shares Capital Audit Report as per Regulation 76 of SEBI (Depository and Participants) Regulation, 2018 and SEBI Circular No D&CC /FITTC/Cir-16/2002 dated December 31st, 2002 as amended. To the best of my knowledge and according to the information and explanations given to us and as shown by records examined by us, we certify the following:

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For the Quarter ended	:	March 31, 2026
2.	ISIN	:	INE505E01012
3.	Face Value	:	Rs. 10/- {Rupees Ten}
4.	Name of the Company	:	Sunita Bonds & Holdings Limited
5.	Registered Office Address	:	40B, Prince Street, Kolkata, West Bengal, India, 700072
6.	Correspondence Address	:	324A, IIIrd Floor Aggarwal Plaza, Sector-14, Rohini, Delhi-11085
7.	Telephone No.	:	+91-9319125118
8.	Email Address	:	sbhlplc@gmail.com
9.	Names of the Stock Exchanges where the company's securities are listed		Metropolitan Stock Exchange of India Limited (MSEI) The Calcutta Stock Exchange Limited



10.		:	No. of Shares	Percentage of Total Issued Capital			
	Issued capital		28,15,000	100.00%			
11.	Listed Capital (Exchange wise) (As per company records) Metropolitan Stock Exchange of India Limited (MSEI) The Calcutta Stock Exchange Limited	:	26,95,000	95.74%			
12.	Held in Dematerialized Form in CDSL	:	24,50,000	87.03%			
13.	Held in Dematerialized Form in NSDL	:	Nil	0.00%			
14.	Physical	:	2,45,000	8.7%			
15.	Total No. of shares (12+13+14)	:	26,95,000	95.74%			
16.	Reasons for difference if any, between (10&11), (10&15) and (11&15)	:	The Company has 1,20,000 (One Lakh Twenty Thousand) Preference Shares				
17.	Details of changes in share capital during the quarter under consideration as per Table below:						
	Particulars*	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principle approval pending from SE
	*Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify)						
18.	Register of Members is updated. If not, updated upto which date	:	Yes N.A				
19.	Reference of previous quarter with regards to excess dematerialized shares, if any.	:	Nil				
20.	Has the Company resolved the matter mentioned in Point no.19 above in the Current quarter? If not, reason why?	:	N.A.				
21.	Mention the total no. of requests, if any, Confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:						
	Total No. of Demat Requests	No. of Requests	No. of Shares	Reasons for Delay			
	Confirmed after 21 Days	Nil	Nil	N.A.			
	Pending for more than 21 days	Nil	Nil	N.A.			

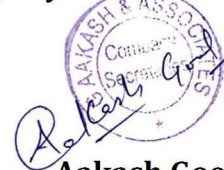


22.	Name, Address, Tel No. of Compliance Officer	:	Mr. Anup Kumar Pandey E-mail ID: sbhlplc@gmail.com Address: 40B, Princep Street, Kolkata, West Bengal, India, 700072
23.	Name, Address & Tel No. of the Reconciliation of Share Capital Auditor	:	Mr. Aakash Goel G Aakash & Associates Company Secretaries Address: 1878, H.B.C., Sector-13, 17, Panipat-132103, Haryana Ph: 9991264017 E mail: cs.goelaakash@gmail.com
24.	Appointment of common agency for Share Registry Work	:	Skyline Financial Services Private Limited Address: D-153 A, 1 st Floor, Okhla Industrial Area, Phase-I, New Delhi-110020 Ph.: 011-64732681
25.	Any other detail that Practicing Company Secretary may Like to provide (e.g. BIFR Company, Delisting from SE)	:	N.A.

Date: 23.04.2026

Place: Haryana

**For G Aakash & Associates
Company Secretaries**



**Aakash Goel
(Prop.)**

M. No.: A57213

CP No.: 21629

UDIN: A057213H000181535



G AAKASH & ASSOCIATES

Company Secretaries

PCS CERTIFICATE ON RECONCILIATION OF SHARE CAPITAL AUDIT REPORT AS PER REGULATION
76 OF SEBI (DEPOSITORY & PARTICIPANTS) REGULATIONS, 2018 FOR THE QUARTER AND YEAR
ENDED 31st March, 2026

As information provided by the management of the company i.e Sunita Bonds & Holdings Limited (CIN: L65925WB1983PLC035697), having its registered office at 40B, Prince Street, Kolkata, West Bengal, India, 700072 and Corporate Office at 324A, 3rd Floor, Aggarwal Plaza, Sector- 14, Rohini, New Delhi- 110085, for the purpose of issuing Certificate under Regulation 76 of SEBI (Depository and Participants) Regulation, 2018 regarding reconciliation of the total issued capital, listed capital and capital held by depositories in dematerialized form, details of any change in share capital during the quarter ended 31st March, 2026 as per the procedure laid down under SEBI (Depository & Participants) Regulations, 2018 and based on my such examination as well as the information and explanations given to me by the company, the Company is listed under Metropolitan Stock Exchange of India Limited (MSEI) and Calcutta Stock Exchange (CSE), I hereby report and certify that during the quarter and year ended 31st March, 2026.

- a) There is no trading held in during the quarter.
- b) The Register of Members of the Company is updated.
- c) There is no physical share transfers during the quarter.

For G Aakash & Associates
Company Secretaries



Aakash Goel
(Prop.)

M. No.: A57213

CP No.: 21629

UDIN: A057213H000181535

Date: 23.04.2026

Place: Haryana