

SUNITA BONDS & HOLDINGS LTD.

REGD. OFFICE: 40B, Princep Street, Kolkata, West Bengal, India, 700072
CORP OFFICE:324A, Third Floor, Aggarwal Plaza, Sec-14, Rohini, Delhi-110085
CIN- L65925WB1983PLC035697

Website: www.sunitabonds.com Email: sbhlplc@gmail.com Contact No. +91- 9319125118

May 22, 2025

To,

**Metropolitan Stock Exchange of India Limited
205(A), 2nd floor, Piramal Agastya Corporate Park,
Kamani Junction, LBS Road, Kurla (West),
Mumbai – 400070**

**The Calcutta Stock Exchange Limited
7, Lyons Range,
Kolkata-700001**

**Sub: Disclosure given under Reg 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)
Regulations , 2011 .**

Sir/Madam,

With reference to the above subject, please find enclosed herewith disclosure received from M/s Ispatika International Limited under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations,2011 with respect to credit of convertible warrants on preferential basis.

Kindly take the same on your record and oblige.

Thanking You,

Sunita Bonds & Holdings Limited

(Rohit Mittal)
Managing Director
DIN:02527072
Place: New Delhi

ISPATIKA INTERNATIONAL LIMITED

Regd. Office: PLOT 3, SHOP 325, AGGARWAL PLAZA, SEC-14, ROHINI, DELHI-110085
PH. NO.: 9810260127, EMAIL: ispatikaintl@gmail.com, CIN: U74999DL2007PTC161650

May 21,2025

To,

Metropolitan Stock Exchange of India Limited
205(A), 2nd floor, Piramal Agastya Corporate Park,
Kamani Junction, LBS Road, Kurla (West),
Mumbai – 400070

The Calcutta Stock Exchange Limited
7, Lyons Range,
Kolkata-700001

Dear Sir/Madam,

Ref: Sunita Bonds & Holdings Limited ("Target Company")

**Sub: Disclosure given under Reg 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)
Regulations , 2011 .**

Dear Sir/Madam,

This is with reference to the captioned subject, please find enclosed the disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to acquisition of convertible warrants on preferential basis of **M/s Sunita Bonds & Holdings Limited**. Kindly take the same on your record.

Thanking You,

For Ispatika International Limited

Pawan

Digitally signed
by Pawan Kumar
Mittal

Kumar

Date: 2025.05.21
17:09:14 +05'30'

Mittal

Pawan Kumar Mittal

Director

DIN: 00749265

Place: New Delhi

Cc:

**Sunita Bonds & Holdings Limited
(Target Company)**

Reg off: 40B, Princep Street, Kolkata,
West Bengal, India-700072

ISPATIKA INTERNATIONAL LIMITED

Regd. Office: PLOT 3, SHOP 325, AGGARWAL PLAZA, SEC-14, ROHINI, DELHI-110085
PH. NO.: 9810260127, EMAIL: ispatikaintl@gmail.com, CIN: U74999DL2007PTC161650

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION/~~DISPOSAL~~ OF SHARES/WARRANTS AND TAKEOVERS) REGULATIONS, 2011

Part A: Details of the Acquisition

1. Name of the Target Company (TC)	Sunita Bonds and Holdings Limited)		
2. Name(s) of the acquirer/ seller and Persons Acting in Concert (PAC) with the acquirer	Acquirer/ Seller : M/s Ispatika International Limited		
3. Whether the acquirer/ seller belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Metropolitan Stock Exchange of India Limited (MSEI) and The Calcutta Stock Exchange Limited (CSE)		
5. Details of the acquisition/ disposal as follows:	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of acquirer/seller along with PAC:			
a) Shares carrying voting rights	150000	21.58%	Nil
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	150000	21.58%	Nil
Details of acquisition/sale:			
a) Shares carrying voting rights acquired/ sold	Nil	Nil	Nil
b) VRs acquired otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	500000	-	Nil
d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
e) Total (a+b+c+d)	500000	Nil	Nil
After the acquisition/sale:			
a) Shares carrying voting rights	150000	21.58%	Nil
b) VRs otherwise than by equity shares	Nil	Nil	Nil
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	500000	-	Nil
d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	Nil	Nil	Nil

a) Total (a+b+c+d)	650000	21.58%	Nil
6. Mode of acquisition/sale (e.g. open market off market/ public issue/ rights issue/ preferential allotment/ inter se transfer, etc.)	Warrant Issue (Preferential Allotment)		
7. Salient features of the securities acquired/ sold including time till redemption, ratio at which it can be converted into equity shares, etc.	It shall rank parri passu with existing equity shares of company.		
8. Date of acquisition of /sale or agreement of /date of receipt of intimation of allotment of /sale of shares/VR/ warrants/convertible securities/any other instrument that entitles the acquirer/ seller to receive/ sale warrants in the TC.	May 19,2025		
9. Equity share capital / total voting capital of the TC before the said acquisition	Number of Shares: 6,95,000 Equity Shares of Rs. 10 each amount (in Rs.): 69,50,000/-		
10. Equity share capital/ total voting capital of the TC after the said acquisition	Number of Shares: 6,95,000 Equity Shares of Rs. 10 each amount (in Rs.): 69,50,000/-		
11. Total diluted share/voting capital of the TC after the said acquisition	Nil		

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Ispatika International Limited

Pawan
Kumar
Mittal
Digitally signed by
Pawan Kumar Mittal
Date: 2025.05.21
17:09:43 +05'30'
Pawan Kumar Mittal
Director
DIN: 00749265

Place: New Delhi

Date: 21-05-2025