

# **SUNITA BONDS & HOLDINGS LTD.**

**REGD. OFFICE: 40B, Princep Street, Kolkata, West Bengal, India, 700072**  
**CORP OFFICE:324A, Third Floor, Aggarwal Plaza, Sec-14, Rohini, Delhi-110085**  
**CIN- L65925WB1983PLC035697**

**Website: [www.sunitabonds.com](http://www.sunitabonds.com) Email: [sbhlplc@gmail.com](mailto:sbhlplc@gmail.com) Contact No. +91- 9319125118**

**May 22, 2025**

**To,**

**Metropolitan Stock Exchange of India Limited  
205(A), 2nd floor, Piramal Agastya Corporate Park,  
Kamani Junction, LBS Road, Kurla (West),  
Mumbai – 400070**

**The Calcutta Stock Exchange Limited  
7, Lyons Range,  
Kolkata-700001**

**Sub: Disclosure given under Reg 29(1) of SEBI ( Substantial Acquisition of Shares and Takeovers )  
Regulations , 2011 .**

Sir/Madam,

With reference to the above subject, please find enclosed herewith disclosure received from M/s Syamali Security and Consultants Private Limited under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations,2011 with respect to credit of convertible warrants on preferential basis.

Kindly take the same on your record and oblige.

Thanking You,

**Sunita Bonds & Holdings Limited**

**(Rohit Mittal)**  
**Managing Director**  
**DIN:02527072**  
**Place: New Delhi**

**SYAMALI SECURITY & CONSULTANT PRIVATE LIMITED**Registered Address - Shop No. 49, Ground Floor, Ram Vihar  
Vardhman Market, New Delhi - 110092

May 20, 2025

To,

Metropolitan Stock Exchange of India Limited  
205(A), 2nd floor, Piramal Agastya Corporate Park,  
Kamani Junction, LBS Road, Kurla (West),  
Mumbai – 400070The Calcutta Stock Exchange Limited  
7, Lyons Range,  
Kolkata-700001

Dear Sir/Madam,

Ref: Sunita Bonds &amp; Holdings Limited ( "Target Company")

Sub: Disclosure given under Reg 29(1) of SEBI ( Substantial Acquisition of Shares and Takeovers )  
Regulations , 2011 .

Dear Sir/Madam,

This is with reference to the captioned subject, please find enclosed the disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to credit of convertible warrants on preferential basis of M/s Sunita Bonds & Holdings Limited  
Kindly take the same on your record.

Thanking You,

For Syamali Security and Consultants Private Limited  
For Syamali Security & Consultant Private Limited

Director/ Auth. Signatory / Authorised Signatory

Place: New Delhi

Cc:

Sunita Bonds & Holdings Limited  
(Target Company)Reg off: 40B, Princep Street, Kolkata,  
West Bengal, India-700072

## SYAMALI SECURITY & CONSULTANT PRIVATE LIMITED

Registered Address - Shop No. 49, Ground Floor, Ram Vihar  
Vardhman Market, New Delhi - 110092

### DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION/DISPOSAL OF SHARES/WARRANTS AND TAKEOVERS) REGULATIONS, 2011

**Part A: Details of the Acquisition**

1. Name of the Target Company (TC)	Sunita Bonds and Holdings Limited)		
2. Name(s) of the acquirer/seller—and Persons Acting in Concert (PAC) with the acquirer	Acquirer/Seller: M/s Syamali Security and Consultants Private Limited		
3. Whether the acquirer/seller belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Metropolitan Stock Exchange of India Limited (MSEI) and The Calcutta Stock Exchange Limited (CSE)		
5. Details of the acquisition/disposal as follows:	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable (*)</b>	<b>% w.r.t. total diluted share/voting capital of the TC (**)</b>
<b>Before the acquisition/disposal under consideration, holding of acquirer/seller along with PAC:</b>			
a) Shares carrying voting rights	Nil	Nil	Nil
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
<b>e) Total (a+b+c+d)</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>
<b>Details of acquisition/sale:</b>			
a) Shares carrying voting rights acquired/sold	Nil	Nil	Nil
b) VRs acquired otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	500000	#25%	#25%
d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
<b>e) Total (a+b+c+d)</b>	<b>500000</b>	<b>25%</b>	<b>25%</b>
<b>After the acquisition/sale:</b>			
a) Shares carrying voting rights	Nil	Nil	Nil
b) VRs otherwise than by equity shares	Nil	Nil	Nil

c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	500000	25%	25%
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
a) Total (a+b+c+d)	500000	25%	25%
6. Mode of acquisition/sale (e.g. open market off market/ public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Preferential Allotment		
7. Salient features of the securities acquired/sold including time till redemption, ratio at which it can be converted into equity shares, etc.	It shall rank Pari-Passu with the existing equity Shares of the company.		
8. Date of acquisition of /sale or agreement of /date of receipt of intimation of allotment of /sale of shares/VR/ warrants/convertible securities/any other instrument that entitles the acquirer/seller to receive/sale warrants in the TC.	May 19,2025		
9. Equity share capital / total voting capital of the TC before the said acquisition	Number of Shares: 6,95,000 Equity Shares of Rs. 10 each amount (in Rs.): 69,50,000/-		
10. Equity share capital/ total voting capital of the TC after the said acquisition	Number of Shares: 6,95,000 Equity Shares of Rs. 10 each amount (in Rs.): 69,50,000/-		
11. Total diluted share/voting capital of the TC after the said acquisition	Number of Shares: 6,95,000 Equity Shares of Rs. 10 each amount (in Rs.): 69,50,000/-		

**Note:**

(#) % shown in this filed is of the total warrant allotted by the company to allottee i.e 80 lacs warrants.

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**For Syamali Security and Consultants Private Limited**

**For Syamali Security & Consultant Private Limited**

Director



Director/Authorised Signatory

Place: New Delhi

Date: