

# SUNITA BONDS & HOLDINGS LTD.

REGD. OFFICE: 40B, Princep Street, Kolkata, West Bengal, India, 700072

Corp Off: 324A, Third Floor, Agarwal Plaza, Sec-14, Rohini, Delhi-110085

CIN- L65925WB1983PLC035697

Website: [www.sunitabonds.com](http://www.sunitabonds.com) Email: [sbhlplc@gmail.com](mailto:sbhlplc@gmail.com) Contact No. +91- 9319125118

July 23, 2025

To,

<b>Metropolitan Stock Exchange of India Limited</b> 205(A), 2nd floor, Piramal Agastya Corporate Park, Kamani Junction, LBS Road, Kurla (West), Mumbai - 400070	<b>The Calcutta Stock Exchange Limited</b> 7, Lyons Range, Kolkata-700001
<b>Symbol:</b> SBHL	<b>Scrip Code:</b> 29425

Sub: **Submission of Reconciliation of Share Capital Audit Report under Regulation 76 of SEBI(Depository & Participants) Regulations, 2018for the Quarter ended June 30, 2025.**

This is with reference to the submission of Reconciliation of Share Capital Audit Report as required under **Regulation 76 of SEBI (Depositories& Participants) Regulations, 2018**in respect of compliance for the quarter ended **June 30, 2025**.

You are requested to take the same on your record and oblige.

Thanking You,  
Yours truly

For Sunita Bonds & Holdings Ltd.

**(ROHIT MITTAL)**  
**Managing Director**  
DIN: 02527072

**Encl.: Annexure**



# G AAKASH & ASSOCIATES

Company Secretaries

To,  
Sunita Bonds & Holdings Limited  
40B, Prince Street, Kolkata, West Bengal,  
India, 700072

Dear Sirs,

We have examined the relevant books, registers, forms, documents and papers produced before me by Sunita Bonds and Holdings Limited ("the Company") and its Registrars and Transfer Agents, **Skyline Financial Services Private Limited**, in respect of Reconciliation of Shares Capital Audit Report as per Regulation 76 of SEBI (Depository and Participants) Regulation, 2018 and SEBI Circular No D&CC /FITTC/Cir-16/2002 dated December 31<sup>st</sup>, 2002 as amended. To the best of my knowledge and according to the information and explanations given to us and as shown by records examined by us, we certify the following:

## RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For the Quarter ended	:	June 30, 2025
2.	ISIN	:	INE505E01012
3.	Face Value	:	Rs. 10/- {Rupees Ten}
4.	Name of the Company	:	<b>Sunita Bonds &amp; Holdings Limited</b>
5.	Registered Office Address	:	40B, Prince Street, Kolkata, West Bengal, India, 700072
6.	Correspondence Address	:	324A, IIIrd Floor Aggarwal Plaza, Sector-14, Rohini, Delhi-11085
7.	Telephone No.	:	+91-9319125118
8.	Email Address	:	sbhlplc@gmail.com
9.	Names of the Stock Exchanges where the company's securities are listed	:	Metropolitan Stock Exchange of India Limited (MSEI) The Calcutta Stock Exchange Limited



10.		:	<b>No. of Shares</b>	<b>Percentage of Total Issued Capital</b>			
	Issued capital		8,15,000	100.00%			
11.	Listed Capital (Exchange wise) (As per company records) Metropolitan Stock Exchange of India Limited (MSEI) The Calcutta Stock Exchange Limited	:	6,95,000	85.28%			
12.	Held in Dematerialized Form in CDSL	:	4,50,000	55.22%			
13.	Held in Dematerialized Form in NSDL	:	Nil	0.00%			
14.	Physical	:	2,45,000	30.06%			
15.	Total No. of shares (12+13+14)	:	6,95,000	85.28%			
16.	Reasons for difference if any, between (10&11), (10&15) and (11&15)	:	The Company has 1,20,000 (One Lakh Twenty Thousand) Preference Shares				
17.	Details of changes in share capital during the quarter under consideration as per Table below:						
	<b>Particulars*</b>	<b>No. of shares</b>	<b>Applied / Not Applied for listing</b>	<b>Listed on Stock Exchanges (Specify Names)</b>	<b>Whether intimated to CDSL</b>	<b>Whether intimated to NSDL</b>	<b>In-principle approval pending from SE</b>
	Preferential Issue of convertible warrants	20 (lacs) Warrants	Not Applied for listing	Not Listed at MSEI and CSE	YES	YES	In-principle approval received from the MSEI vide its letter no. MSE/LIST/2025/244 dated March 06,2025.
	Issue of equity shares on conversion of warrants	20 lacs equity shares	Applied for listing at MSEI	Listed at MSEI but application is under process at CSE	YES	YES	Listing and Trading approval received from MSEI w.e.f July 15,2025 vide letter no. MSEI/LIST



							/17497/20 25 dated July 11,2025
<p>*Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify)</p> <p>*20,00,000 ( Twenty lacs) Convertible Warrants (“Warrants”), each carrying a right to subscribe to one Equity Share of Rs. 10/- each of the Company (“Equity Share”) per Warrant, Rs. 26.50/- (Rupees Twenty Six &amp; Fifty Paise Only) including premium of Rs. 16.50 (Rupees Sixteen &amp; Fifty Paise Only) per warrant, aggregating to Rs. 5,30,00,000 ( Rupees Five Crore Thirty Lakh Only).</p> <p>In terms of the resolution passed by the Board of Directors of the Company at its meeting held on January 23, 2025, and the resolution passed by the Shareholders at their Extraordinary General Meeting held on February 22, 2025, as well as the In-Principle approval received from the Metropolitan Stock Exchange of India Limited (MSEI) vide its letter no. MSE/LIST/2025/244 dated March 06, 2025, The Board of Directors, in its meeting held on March 20, 2025, approved the allotment of 20,00,000 (Twenty Lakhs) Convertible Warrants ("Warrants"). Subsequently, in the Board meeting held on June 04, 2025, upon receiving a request from the allottees for conversion of the Warrants into Equity Shares, the Company allotted 20,00,000 (Twenty Lakhs) Equity Shares of face value Rs. 10/- (Rupees Ten only) each to the aforementioned 4 (Four) allottees, pursuant to the conversion of the Warrants. Thereafter, the Company filed the listing application with MSEI and CSE. Pursuant to the circular dated July 11, 2025, vide circular no. MSE/LIST/17497/2005, the Exchange i.e MSEI informed that the (20 lacs) securities of the Company have been listed and admitted for trading with effect from July 15, 2025.</p>							
18.	Register of Members is updated. If not, updated upto which date	:	Yes N.A				
19.	Reference of previous quarter with regards to excess dematerialized shares, if any.	:	Nil				
20.	Has the Company resolved the matter mentioned in Point no.19 above in the Current quarter? If not, reason why?	:	N.A.				
21.	Mention the total no. of requests, if any, Confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:						
	<b>Total No. of Demat Requests</b>	<b>No. of Requests</b>	<b>No. of Shares</b>	<b>Reasons for Delay</b>			
	Confirmed after 21 Days	Nil	Nil	N.A.			
	Pending for more than 21 days	Nil	Nil	N.A.			



22.	Name, Address, Tel No. of Compliance Officer	:	Mr. Anup Kumar Pandey E-mail ID: sbhlplc@gmail.com Address: 40B, Princep Street, Kolkata, West Bengal, India, 700072
23.	Name, Address & Tel No. of the Reconciliation of Share Capital Auditor	:	<b>Mr. Aakash Goel</b> G Aakash & Associates Company Secretaries Address: 1878, H.B.C., Sector-13, 17, Panipat-132103, Haryana Ph: 9991264017 E mail: cs.goelaakash@gmail.com
24.	Appointment of common agency for Share Registry Work	:	<b>Skyline Financial Services Private Limited</b> <b>Address:</b> D-153 A, 1 <sup>st</sup> Floor, Okhla Industrial Area, Phase-I, New Delhi- 110020 Ph.: 011-64732681
25.	Any other detail that Practicing Company Secretary may Like to provide (e.g. BIFR Company, Delisting from SE)	:	N.A.

**For G Aakash & Associates  
Company Secretaries**



**Aakash Goel  
(Prop.)**

**M. No.: A57213**

**CP No.: 21629**

**UDIN: A057213G000843603**

**Date: 23.07.2025**

**Place: Haryana**



**G AAKASH & ASSOCIATES**

Company Secretaries

**PCS CERTIFICATE ON RECONCILIATION OF SHARE CAPITAL AUDIT REPORT AS PER  
REGULATION 76 OF SEBI (DEPOSITORY & PARTICIPANTS) REGULATIONS, 2018 FOR THE  
QUARTER ENDED 30TH JUNE, 2025**

As information provided by the management of the company i.e Sunita Bonds & Holdings Limited (CIN: L65925WB1983PLC035697), having its registered office at 40B, Prince Street, Kolkata, West Bengal, India, 700072 and Corporate Office at 324A, 3<sup>rd</sup> Floor, Aggarwal Plaza, Sector- 14, Rohini, New Delhi- 110085, for the purpose of issuing Certificate under Regulation 76 of SEBI (Depository and Participants) Regulation, 2018 regarding reconciliation of the total issued capital, listed capital and capital held by depositories in dematerialized form, details of any change in share capital during the quarter ended **30<sup>th</sup> June, 2025** as per the procedure laid down under SEBI (Depository & Participants) Regulations, 2018 and based on my such examination as well as the information and explanations given to me by the company, the Company is listed under **Metropolitan Stock Exchange of India Limited (MSEI) and Calcutta Stock Exchange (CSE)**, I hereby report and certify that during the quarter and year ended **30<sup>th</sup> June, 2025**.

- a) There is no trading held in during the quarter.
- b) The Register of Members of the Company is updated.
- c) There is no physical share transfers during the quarter.

**For G Aakash & Associates  
Company Secretaries**

**Aakash Goel  
(Prop.)**

**M. No.: A57213**

**CP No.: 21629**

**UDIN: A057213G000843603**

**Date: 23.07.2025**

**Place: Haryana**