

# SUNITA BONDS & HOLDINGS LTD.

REGD. OFFICE: 40B, Princep Street, Kolkata, West Bengal, India, 700072

Corp Off: 324A, Third Floor, Agarwal Plaza, Sec-14, Rohini, Delhi-110085

CIN- L65925WB1983PLC035697

Website: www.sunitabonds.com Email: sbhlplc@gmail.com Contact No. +91- 9319125118

May 30, 2025

To,

<b>Metropolitan Stock Exchange of India Limited</b> 205(A), 2nd floor, Piramal Agastya Corporate Park, Kamani Junction, LBS Road, Kurla (West), Mumbai - 400070 Symbol: SBHL	<b>The Calcutta Stock Exchange Limited</b> 7, Lyons Range, Kolkata-700001 Scrip Code: 29425
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SYMBOL:SBHL  
ISIN: INE505E01012

Dear Sir/Madam,

Sub: Submission of Compliances for "Sunita Bonds and Holdings Limited" for the quarter and year ended March 31, 2025

We are submitting herewith the following documents in respect of compliances under Regulation 30 and 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the quarter and year ended March 31, 2025

1. Outcome of the Board meeting held today i.e. Friday 30th day of May, 2025 at 03:30 P.M at the corporate office of company
2. Auditor's Report (AR) and Declaration of Audited Financial Results for the quarter and year ended March 31, 2025 of the company as per the format prescribed by SEBI.
3. Audited financial results along with Statement of Assets and Liabilities and cash flow statement for the quarter and year ended March 31, 2025 as per Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015
4. Statement of deviation/ variation of Reg 32 of SEBI (LODR) Regulations, 2015 from the director of the company.
5. Non-applicability of Reg 23(9) of SEBI (LODR) 2015, for the half year ended March 31, 2025

You are requested to kindly take note of the same.

Thanking You,  
Yours truly

For Sunita Bonds and Holdings Limited

  
Rohit Mittal

Managing Director  
(DIN: 02527072)

# SUNITA BONDS & HOLDINGS LTD.

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SYMBOL:SBHL  
ISIN: INE505E01012

Dear Sir/Madam,

Sub: Outcome of Board Meeting of Sunita Bonds and Holdings Limited held today i.e Friday, 30<sup>th</sup> day of May, 2025 at 03:30 p.m. at Corporate office of company

In terms of Regulation 30 and Regulation 33 read with Para A of Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015, we hereby inform to your good office that the Board of Directors of the Company at its meeting held today i.e. Friday, 30<sup>th</sup> day of May, 2025 at 03:30 p.m. at corporate office of company, inter alia, considered and approved the following:

1. Audited Standalone Financial Results for the quarter and year ended March 31, 2025.
2. Took note of Auditor Report (AR) on Audited Standalone Financial results for the quarter and year ended March 31, 2025 received by statutory auditors and Declaration of Audited Financial Results as per regulation 33(3)(d) of SEBI (LODR), 2015.
3. Considered and Approved the Audited Financial Statements (includes Audited Balance Sheet as on 31<sup>st</sup> March, 2025, Statement of Profit and Loss, Cash Flow Statement for the year ended 31<sup>st</sup> March 2025, accounting policies and notes forming part of the accounts along with the Auditors' Report) for the financial year ended March 31, 2025.
4. Took note of Audit Report on the Audited financial statements for the financial year ended March 31, 2025.
5. Took note of the Statement of Deviation/Variation of Reg.32 of SEBI (LODR) Regulations, 2015 from the director of the company.
6. Appointment of M/s G Aakash & Associates, Company Secretaries as a Secretarial Auditor of the company subject to the approval of Shareholders of the company at the ensuing Annual General Meeting for a period of (5) five years i:e from Financial year 2025-2026 upto FY 2029-30.

The disclosure under Regulation 30 read with Schedule III of the Listing Regulations and SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 for this matter is enclosed as 'Annexure- A'.

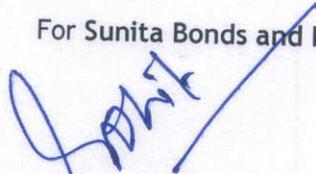
7. Appointment of M/s Shweta Goel & Co, Chartered Accountants as an Internal Auditors of the Company for the Financial Year 2025-26.

The Meeting Commenced at 03.30 P.M. and Concluded at 04:30 P.M.

You are requested to kindly take note of the same.

Thanking You,  
Yours truly

For Sunita Bonds and Holdings Limited



Rohit Mittal

Managing Director  
(DIN: 02527072)

# SUNITA BONDS & HOLDINGS LTD.

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Annexue-A

Details under Regulation 30 of the SEBI Listing Regulations read along with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024

S. No.	Particulars	Remark
1.	Name of Secretarial Auditor	G Aakash & Associates , Company Secretaries
2.	Reason for change viz. appointment, re-appointment, resignation, removal, death or otherwise	Appointment of M/s. G Aakash & Associates, Peer Reviewed Firm of Company Secretaries in Practicing as Secretarial Auditor of the Company for a period of five consecutive years commencing from financial year 2025-26 till financial year 2029-30, subject to approval of members at the next AGM, in compliance with the amended Regulation 24A of the SEBI Listing Regulations.
3.	Date of Appointment	w.e.f. May 30, 2025, 1 <sup>st</sup> term of 5 consecutive years from FY 2025-2026 up to FY 2029-2030
4.	Brief Profile	G Aakash & Associates, Company Secretaries is a peer reviewed Practicing CS firm registered with the Institute of Company Secretaries of India (ICSI) bearing Peer Reviewed Unit Number as 1685/2022. The firm has created its place in Corporate Law practice by providing services in diverse domains having more than 10 years of experience with an enriched exposure in the domains of Corporate and Securities Laws, Secretarial Audit and Due Diligence field.
5.	Disclosure of relationships of between directors (in case of appointment of a director).	Not Applicable

# TK & ASSOCIATES

## CHARTERED ACCOUNTANTS

CONTACT US 9554274258, 9559744013

EMAIL- [tkndassociates@gmail.com](mailto:tkndassociates@gmail.com)

OFFICE AT – 502, 5<sup>th</sup> Floor, Gallant Landmark, Bank Road, Gorakhpur-273001 (UP)



### INDEPENDENT AUDITOR'S REPORT

To Board of Directors  
M/s Sunita Bonds and Holdings Limited  
40B, Princep Street, Kolkata, West Bengal,  
India, 700072  
(CIN: L65925WB1983PLC035697)

#### Report on audit of Financial Results

#### Opinion and Conclusion

We have (a) audited the accompanying financial results for the year ended March 31, 2025 (b) reviewed the financial results for the quarter ended March 31, 2025 (refer para 10 of the 'Other Matters' section below), which were subject to limited review by us, both included in the accompanying "Financial Results for the Quarter and Year Ended March 31, 2025" of **Sunita Bonds and Holdings Limited** being submitted by the company, pursuant to the requirement of Regulation 33 and Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, ('listing regulations').

#### a) Opinion on Annual Financial Results

In our opinion and to the best of our information and according to the explanations given to us these financial results:

- (i) are presented in accordance with the requirements of Regulation 33 and Regulation 52 of the listing regulations; and
- (ii) give a true and fair view in conformity with recognition and measurement principles laid down in applicable accounting standards prescribed under Section 133 of the Companies Act, 2013 ("the Act") and other accounting principles generally accepted in India, of the net profit including other comprehensive income and other financial information of the Company for the year ended March 31, 2025.

#### b) Conclusion on Audited Financial Results for the quarter ended March 31, 2025

With respect to the Financial Results for the quarter ended March 31, 2025, based on our review conducted as stated in paragraph (b) of Auditor's Responsibilities section below, nothing has come to our attention that causes us to believe that the Financial Results for the quarter ended March 31, 2025, prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 and Regulation 52 of the listing regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

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### Basis for Opinion on the Financial Results for the quarter ended March 31, 2025

1. We conducted our audit in accordance with Standards on Auditing (SAs) specified under Section 143(10) of the Act and other applicable authoritative pronouncements issued by the Institute of Chartered Accountants of India (“the ICAI”). Our responsibilities under those standards are further described in the ‘Auditor’s Responsibilities for the Audit of Financial Results’ section of our report. We are independent of the company in accordance with the code of ethics issued by the ICAI together with ethical requirements that are relevant to our audit of the financial results under the provisions of the Act and Rules made thereunder, and we have fulfilled our ethical responsibilities in accordance with the requirements with these requirements and the Code of Ethics. We believe that the audit evidences obtained by us is sufficient and appropriate to provide a basis for our opinion.

### Management’s Responsibilities for the Statement

2. These financial results have been prepared on the basis of the annual financial statements. The company’s Board of Directors are responsible for the preparation and presentation of these financial results that give a true and fair view of the net profit/(loss) and other comprehensive income and other financial information in accordance with recognition and measurement principles laid down in the Indian Accounting Standards prescribed under Section 133 of the Act read with relevant issues thereunder and other accounting principles generally accepted in India and in compliance with the requirements of the listing regulations. The Board of Directors of the company are responsible for maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the company and for preventing and detecting frauds and other irregularities; selection and application of accounting policies; making judgment and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring accuracy and completeness of the accounting records, relevant to the preparation and presentation of the financial statements that give true and fair view and are free for material misstatement, whether due to fraud and error, which have been used for the purpose of preparation of financial results by the Board of Directors of the Company as aforesaid.
3. In preparing the financial results, the Board of Directors of the Company are responsible for assessing the ability of the Company to continue as going concern, disclosing as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the company or to cease operations, or has no realistic alternative but to do so.
4. The Board of Directors of the Company are responsible for overseeing the financial reporting process of the Company.

# TK & ASSOCIATES

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OFFICE AT – 502, 5<sup>th</sup> Floor, Gallantt Landmark, Bank Road, Gorakhpur-273001 (UP)



### Auditor's Responsibilities for the Audit of Financial Results

#### a) Audit of the Financial Results for the year ended March 31, 2025

5. Our objectives are to obtain reasonable assurance about whether the financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatement can arise from a fraud or error and consider material, if, individually or in aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these financial results.
6. As part of an audit in accordance with the SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:
  - Identify and assess the risks of material misstatement of the financial results, whether due to fraud or error, design and perform audit procedure responsive to those risks, and obtain audit evidence that is sufficient and appropriate to our basis of opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud involves collusions, forgery, intentional omissions, misrepresentations, or override of internal control.
  - Obtain an understanding of internal control relevant to the audit in order to design audit procedure that are appropriate in circumstances. Under Section 143(3)(i) of the Act, we are also responsible for expressing our opinion on whether the company has adequate internal financial controls with reference to financial statements in place and operating effectiveness of such controls.
  - Evaluate the appropriateness of the accounting policies used and reasonableness of accounting estimates and related disclosures made by the Board of Directors.
  - Conclude on the appropriateness of the Board of Directors use of the going concern basis of accounting and, based on our audit evidences obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the company to continue as a going concern. If we conclude that material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidences obtained up to the date of our auditor's report. However, future events or conditions may cause the company to cease to continue as a going concern.
  - Evaluate the overall presentation, structure and content of financial results including the disclosures and whether the standalone financial results represent the underlying transactions and events in the manner that achieves fair presentation.
7. We communicate with those charged with governance of the company regarding, among other matters, the planned scope of timing of the audit and significant audit findings,

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including significant deficiencies in internal control that we identify during our audit. We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear our independence, and wherever applicable, related safeguards.

### b) Review of the Financial Results for the quarter ended March 31, 2025

8. We conducted our review of the Financial Results for the quarter ended March 31, 2025, in accordance with the Standard on Review Engagements (“SRE”) 2410 ‘Review of Interim Financial Information Performed by the Independent Auditor of the Entity’, issued by the ICAI. A review of interim financial information consists of making inquiries, primarily of the Company’s personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with SAs specified under section 143(10) of the Act and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

### Other Matters

9. The financial results include the results for the quarter ended March 31, 2025 being the balancing figures between audited figures in respect of the full financial year and the published year to date figures upto the end of the third quarter of the financial year. Also, the figures upto the end of the third quarter had only been reviewed and not subjected to audit.

For TK & ASSOCIATES  
Chartered Accountants  
Firm Regn. No. 028474C

Tushar Ailani  
Partner  
Membership No. 439606



UDIN: 25439606BMJBBM8139

Date: 30<sup>th</sup> May, 2025  
Place: Gorakhpur

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Pursuant to the second proviso to Regulation 33(3)(d) of the Securities and Exchange Board of India  
(Listing Obligations and Disclosure Requirements ) Regulations, 2015

To,

<b>Metropolitan Stock Exchange of India Limited</b> 205(A), 2nd floor, Piramal Agastya Corporate Park, Kamani Junction, LBS Road, Kurla (West), Mumbai - 400070 Symbol: SBHL	<b>The Calcutta Stock Exchange Limited</b> 7, Lyons Range, Kolkata-700001 Scrip Code: 29425
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Dear Sir/Madam,

**SUBJECT: DECLARATION ON AUDITED FINANCIAL RESULTS**

SYMBOL:SBHL  
ISIN: INE505E01012

Pursuant to Regulation 33(3)(d) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended, by the SEBI (LODR) (Amendments) Regulations, 2016 vide notification No. SEBI/LAD-NRO/GN/2016-17/001 dated May 25, 2016 read with Circular No. CIR/CFD/CMD/56/2016 dated May 27, 2016, we, the undersigned, on behalf of the Board of Directors of **Sunita Bonds and Holdings Limited** ("Company") (CIN: L65925WB1983PLC035697) having its registered office 40B, Princep Street, Kolkata, West Bengal, India, 700072, hereby confirms that M/s. T k & Associates., Chartered Accountants (FRN: 028474C), the Statutory Auditors of the Company have issued their Audit Report with unmodified opinion on Audited Standalone Financial Results of the Company for the quarter and year ended 31<sup>st</sup> March, 2025.

Kindly take this declaration on your records.

Yours Sincerely

For Sunita Bonds & Holdings Limited

  
Rohit Mittal  
(Managing Director)  
DIN:02527072

Date: 30-05-2025

Place: Delhi

**SUNITA BONDS AND HOLDINGS LIMITED**  
 Regd. Off.: 40B, PRINCEP STREET, KOLKATA-700072  
 Corp. Off.: 324A THIRD FLOOR, AGGARWAL PLAZA, SEC-14, ROHINI, DELHI-110085  
 CIN: L65925WB1983PLC035697

**STATEMENT OF AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED ON 31ST MARCH, 2025 - IND-AS COMPLIANT**

Particulars	(Rupees in lakhs)				
	CURRENT QUARTER	Quarter ended		Year Ended	
		PREVIOUS QUARTER	CORRESPONDING QUARTER	YEAR TO DATE FIGURES FOR CURRENT YEAR	YEAR TO DATE FIGURES FOR PREVIOUS YEAR
		01.01.2025 to 31.03.2025	01.10.2024 to 31.12.2024	01.01.2024 to 31.03.2024	01.04.2023 to 31.03.2024
	Refer Note 4	Unaudited	Refer Note 4	Audited	Audited
<b>1 Income</b>					
(a) Revenue from Operations					
Interest Income					
dividend Income	1.66	0.46	0.44	1.97	1.77
Sale of service	-	-	-	-	-
Consultancy Income	-	-	-	-	-
Total Revenue from Operations	1.66	0.46	0.61	0.92	1.64
(b) Other Income	15.42	-	1.05	2.89	3.41
<b>TOTAL INCOME (a+b)</b>	<b>17.08</b>	<b>0.46</b>	<b>1.05</b>	<b>19.32</b>	<b>3.41</b>
<b>2 Expenses</b>					
(a) Impairment of financial instrument	-	-	-	-	-
(b) Finance costs	-	-	-	-	-
(c) Operating expense	-	-	-	-	-
(d) Employee Benefit Expenses	0.40	-	0.42	1.27	1.68
(e) Depreciation and amortisation expenses	0.01	0.01	0.01	0.05	0.05
(f) Other Expenses	15.47	0.05	0.48	16.21	1.57
<b>TOTAL EXPENSES</b>	<b>15.88</b>	<b>0.06</b>	<b>0.91</b>	<b>17.53</b>	<b>3.31</b>
<b>3 Profit before tax (1-2)</b>	<b>1.20</b>	<b>0.40</b>	<b>0.14</b>	<b>1.80</b>	<b>0.10</b>
<b>4 Tax Expense</b>					
(a) Current Tax	0.30	0.15	0.04	0.45	0.03
(b) Deferred Tax	-	-	-	-	-
Total tax expense	0.30	0.15	0.04	0.45	0.03
<b>5 Profit after tax (3-4)</b>	<b>0.90</b>	<b>0.25</b>	<b>0.10</b>	<b>1.35</b>	<b>0.07</b>
<b>6 Other Comprehensive Income</b>					
(a) (i) Items that will not be reclassified to profit or loss	-	-	-	-	-
(ii) Income tax related to items that will not be reclassified to profit or loss	-	-	-	-	-
(b) (i) Items that will be reclassified to profit or loss	-	-	-	-	-
(ii) Income tax related to items that will be reclassified to profit or loss	-	-	-	-	-
Total other comprehensive income (net of tax)	-	-	-	-	-
<b>7 Total comprehensive income for the year (5+6)</b>	<b>0.90</b>	<b>0.25</b>	<b>0.10</b>	<b>1.35</b>	<b>0.07</b>
<b>8 Paid up equity share capital (face value of Rs. 10)</b>	<b>69.50</b>	<b>69.50</b>	<b>69.50</b>	<b>69.50</b>	<b>69.50</b>
<b>9 Reserve excluding Revaluation Reserves as per Balance sheet of Previous Accounting year</b>					
<b>10 Earning per share (not annualised)</b>					
Basic (Rs.)	0.13	0.04	(0.01)	0.19	0.01
Diluted (Rs.)	0.13	0.06	(0.01)	0.19	0.01

Notes:

- The above audited financial results for the quarter ended 31st March, 2025 has been reviewed by the Audit Committee and then approved by the Board of Directors at their meeting held on 30th May 2025
- The above results have been prepared in compliance with the recognition and measurement principles of the Companies (India Accounting Standards) Rules, 2015 as amended by the Companies (Indian Accounting Standards Amendment Rules, 2016) prescribed under section 133 of the Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable.
- Figures for the previous period have been regrouped wherever considered necessary so as to conform to the classification of the current period.
- The figures for the quarter ended on 31st March, 2025 are balancing figures between audited figures in respect of the full financial year and the unaudited published year-to-date figures upto the quarter ended on 31st December, 2024, which were subject to limited review.
- The format for above results as prescribed in SEBI's circular CIR/SFD/CMS/15/2015 dated 30th November, 2015 has been modified to comply with requirements of SEBI's circular dated 5th July, 2016, Ind AS and Schedule III (Division-III) to the companies Act, 2013 applicable to companies that are required to comply with Ind AS.
- These Results are also updated on the company's website URL: <https://sunitabonds.com/>

For and on behalf of board of directors of  
 Sunita Bonds & Holdings Limited

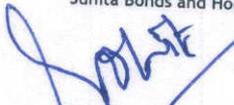
Rohit Mittal  
 MANAGING DIRECTOR  
 DIN: 02517072  
 Date: 30th May 2025  
 Place: New Delhi

**SUNITA BONDS AND HOLDINGS LIMITED**  
STATEMENT OF ASSETS AND LIABILITIES

AUDITED STATEMENT OF ASSETS AND LIABILITIES FOR THE QUARTER AND YEAR ENDED ON 31ST MARCH 2025

PARTICULARS	(Rupees in lakhs)	
	As at 31/03/2025	As at 31/03/2024
<b>1. Assets</b>		
<b>(1) Financial Assets</b>		
(a) Cash and Cash Equivalent		
(b) Trade Receivable	97.49	3.10
(b) Loans	-	-
(c) Investments	-	-
(d) Other Financial Assets	211.75	211.75
<b>(2) Non Financial Assets</b>	292.76	38.41
(a) Current Tax Assets (Net)		
(b) Property Plant and Equipment		
(c) Other Non financial Assets	0.37	0.42
<b>Total</b>	<b>15.42</b>	<b>0.13</b>
	<b>617.79</b>	<b>253.81</b>
<b>2. Liability and Equity</b>		
<b>(1) Financial Liability</b>		
(a) Borrowings		
(b) Other financial liabilities	19.28	-
(c) Trade Payables	-	-
- Total Outstanding dues of micro enterprises and small enterprises		
- Total Outstanding dues of creditors other than micro enterprises and small enterprises	0.37	
<b>(2) Non Financial Liability</b>		
(a) Current tax liability (Net)		
(b) Provisions	0.51	0.10
(c) Deferred Tax Liabilities		
(d) Other Non Financial Liabilities	-	0.01
<b>(3) Equity</b>		
(a) Equity Share Capital		
(b) Other Equity	81.50	81.50
<b>Total</b>	<b>516.12</b>	<b>148.62</b>
	<b>617.79</b>	<b>253.81</b>

For and on behalf of board of directors of  
Sunita Bonds and Holdings Limited

  
Rohit Mittal  
MANAGING DIRECTOR  
DIN: 02527072

Date: 30th May 2025  
Place: New Delhi

**SUNITA BONDS AND HOLDINGS LIMITED**  
 Disclosure of audited statement of Cash Flow as per regulation 33 of the SEBI (listing Obligations and Disclosure Requirement) Regulations, 2015 for the year ended on 31st March 2025:

	(Rupees in lakhs)	
	For the year ended on 31st March 2025	For the year ended on 31st March 2024
<b>CASH FLOW FROM OPERATING ACTIVITIES</b>		
Net profit/ (loss) before tax and after extra- ordinary items	1.80	0.10
<u>Adjustments for items: -</u>	-	-
Impairment of financial instrument	-	-
Profit on sale of investment	-	-
Interest Received	-	-
Finance cost	(1.68)	-
Depreciation on property, plant & equipment	-	-
Bad debts written off	0.05	0.05
Other Inflows/(Outflows)of Cash	-	-
Operating Profit before working capital changes	363.91	-
<u>Working capital adjustments: -</u>	364.08	0.15
(Increase)/ decrease in other financial assets	-	(17.06)
(Increase)/ decrease in trade receivables	(15.42)	-
Increase / (Decrease) in trade payables	(4.12)	-
(Increase)/ decrease in loans	-	-
(Increase) / Decrease in other current assets	1.99	-
Increase / (Decrease) in other current liabilities	0.72	-
(Increase)/ decrease in other non financial assets	-	-
Increase/ (decrease) in other financial liabilities	-	-
Increase/ (decrease) in non financial liabilities	-	-
Cash generated from operations	-	0.32
Direct taxes paid	347.25	0.47
<b>Net cash flow from operating activities (A)</b>	<u>347.25</u>	<u>0.47</u>
<b>CASH FLOW FROM INVESTING ACTIVITIES</b>		
Sale/ (Purchase) of property, plant & equipment	-	-
Sale/ (Purchase) of investments	-	-
Interest Received	-	-
Cash advances and loans made to other parties	1.68	-
Dividend income	(254.35)	-
<b>Net cash flow from investing activities (B)</b>	<u>(252.67)</u>	<u>-</u>
<b>CASH FLOW FROM FINANCING ACTIVITIES</b>		
Increase in / (Repayment) of Short term Borrowings	19.28	-
Increase in / (Repayment) of Long term borrowings	(19.46)	-
Proceeds from issue of share capital	-	-
Finance cost	-	-
<b>Net cash flow from financing activities (C)</b>	<u>(0.18)</u>	<u>-</u>
<b>Net cash flow during the year (A + B + C)</b>	94.40	0.47
Add: Opening cash and cash equivalents	3.10	2.99
<b>Closing cash and cash equivalents</b>	<u>97.50</u>	<u>3.46</u>
<b>Components of cash and cash equivalents</b>		
Cash on hand	7.46	3.10
Balances with banks in current accounts	90.03	-
<b>Total cash and cash equivalents</b>	<u>97.50</u>	<u>3.10</u>

# SUNITA BONDS & HOLDINGS LTD.

REGD. OFFICE: 40B, Princep Street, Kolkata, West Bengal, India, 700072  
Corp Off: 324A, Third Floor, Agarwal Plaza, Sec-14, Rohini, Delhi-110085

CIN- L65925WB1983PLC035697

Website: www.sunitabonds.com Email: sbhlplc@gmail.com Contact No. +91- 9319125118

May 30, 2025

To,

Metropolitan Stock Exchange of India Limited 205(A), 2nd floor, Piramal Agastya Corporate Park, Kamani Junction, LBS Road, Kurla (West), Mumbai - 400070 Symbol: SBHL	The Calcutta Stock Exchange Limited 7, Lyons Range, Kolkata-700001 Scrip Code: 29425
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SYMBOL:SBHL  
ISIN: INE505E01012

Dear Sir/Madam,

**Subject: Submission of Statement of Deviation or Variation pursuant to Regulation 32 of SEBI ( Listing Obligations and Disclosure Requirements) Regulations ,2015**

With reference to the captioned subject and pursuant to Regulations 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and SEBI Circular No.: CIR/CFD/CMD1/162/2019 dated 24.12.2019, please find enclosed herewith Statement of Deviation or Variation for the quarter and year ended 31st March 2025, for the proceeds received by the Company on issue of 20,00,000 Warrants on preferential basis .

We hereby confirm that there **was no deviation or variation in the use of proceeds raised through issue of Warrants on a preferential basis**, from the object as stated in the explanatory statement to the Notice of Extraordinary General Meeting held on February 22, 2025.

A statement confirming the above for the year ended 31st March 2025, is enclosed as **Annexure- A** to this letter.

This is for your information & record.

Thanking You,  
Yours Faithfully,

For Sunita Bonds and Holdings Limited

  
Rohit Mittal  
Managing Director  
(DIN: 02527072)

# SUNITA BONDS & HOLDINGS LTD.

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## Annexure -A

### STATEMENT OF DEVIATION/ VARIATION IN UTILISATION OF FUNDS RAISED FOR YEAR ENDED 31st MARCH 2025.

Name of listed entity	SUNITA BONDS & HOLDINGS LIMITED
Mode of fund raising	Preferential Issues of 20,00,000 ( Eighty lacs ) Warrants
Date of fund Raising	<p>On March 20, 2025 the Company has allotted 20,00,000 ( Twenty lacs only ) Convertible Warrants at a price of 26.50/- (Rupees Twenty Six &amp; Fifty Paise Only) (including a premium of Rs. 16.50 (Rupees Sixteen &amp; Fifty Paise Only) per Warrant with a right to apply for and get allotted, within a period of 18 (Eighteen) months from the date of allotment of Warrants, in one or more tranches, 1 (one) Equity Share of face value of Rs 10/- (Rupee Ten each) for each Warrant.</p> <p>There were no Warrant conversions during the reporting quarter.</p>
Amount Raised	<p>Rs.1,32,50,000/- (Rupees One Crore Thirty Two Lacs and Fifty Lacs only).</p> <p>Rs. 1,32,50,000 received from the warrant holders on before 20/03/2025 (being 25% of the Warrant Issue Price shall be payable at the time of subscription and allotment of each Warrant).</p> <p>Balance amount being 75% of issue price of warrants to be received at the time of conversion of warrants into equity shares.</p>
Report filed for Quarter ended	31st March 2025
Monitoring Agency	Not applicable
Monitoring Agency Name, if applicable	Not applicable
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not applicable
If Yes, Date of shareholder Approval	Not applicable
Explanation for the Deviation / Variation	Not applicable
Comments review of the Audit Committee after	None .
Comments of the auditors, if any	None

Objects for which funds have been raised , and where there has been a deviation, in the following table			Working capital requirements and other general corporate purposes.			
Original Object	Modified Object, if any	Original Allocation  (Rs)	Modified allocation, if any	Funds Utilised  (Rs)	Amount of Deviation/ Variation for the quarter according to applicable object	Remarks if any
Working capital requirements and other General Corporate purposes	N/A	1,32,50,000	N/A	1,32,50,000	None	There were no Warrant conversions during the reporting quarter.

For Sunita Bonds and Holdings Limited

  
**Rohit Mittal**  
 Managing Director  
 (DIN: 02527072)

# SUNITA BONDS & HOLDINGS LTD.

REGD. OFFICE: 40B, Princep Street, Kolkata, West Bengal, India, 700072

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Website: www.sunitabonds.com Email: sbhlplc@gmail.com Contact No. +91- 9319125118

May 30, 2025

To,

Metropolitan Stock Exchange of India Limited 205(A), 2nd floor, Piramal Agastya Corporate Park, Kamani Junction, LBS Road, Kurla (West), Mumbai - 400070 Symbol: SBHL	The Calcutta Stock Exchange Limited 7, Lyons Range, Kolkata-700001 Scrip Code: 29425
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Dear Sir/Madam,

**Subject:** Non - applicability of Regulation 23(9) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Details of Related party transaction

SYMBOL:SBHL  
ISIN: INE505E01012

We would like to inform you that pursuant to Regulation 15(2) of SEBI (LODR) Regulations, 2015, the Compliance with the corporate governance provisions as specified in Regulations 17, 17A, 18, 19, 20, 21, 22, 23, 24, 24A, 25, 26, 27 and clauses (b) to (i) of sub-regulation (2) of regulation 46 and para C, D and E of Schedule V shall not apply in respect of,

- The listed entity having paid up equity share capital not exceeding rupees ten crores and net worth not exceeding rupees twenty-five crores, as on the last day of the previous financial year;
- The listed entity which has listed its specified securities on the SME Exchange .

We fall into category a) in view of above, as our paid up equity capital is of Rs. 0.69 crores and the Net worth is less than Twenty Five Crores i.e. Rs 2.30 crores as on the last day of the financial year i.e. 31<sup>st</sup> March, 2024 which is below threshold limit defined above. Therefore, provision of Regulation 23(9) is not applicable to our Company. Hence, our Company is not required to submit related party transactions disclosures as required under Regulation 23(9) of the SEBI (LODR) Regulations, 2015.

Thanking You,  
Yours Faithfully,

For Sunita Bonds and Holdings Limited

  
Rohit Mittal  
Managing Director  
(DIN: 02527072)