

SUNITA BONDS & HOLDINGS LTD.

REGD. OFFICE: 40B, Princep Street, Kolkata, West Bengal, India, 700072

Corp Off: 324A, Third Floor, Agarwal Plaza, Sec-14, Rohini, Delhi-110085

CIN- L65925WB1983PLC035697

Website: www.sunitabonds.com Email: sbhlplc@gmail.com Contact No. +91- 9319125118

November 13, 2025

To,

Metropolitan Stock Exchange of India Limited 205(A), 2nd floor, Piramal Agastya Corporate Park, Kamani Junction, LBS Road, Kurla (West), Mumbai - 400070 Symbol: SBHL	The Calcutta Stock Exchange Limited 7, Lyons Range, Kolkata-700001 Scrip Code: 29425
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SYMBOL:SBHL
ISIN: INE505E01012

Dear Sir/Madam,

Sub: Submission of Compliances for "Sunita Bonds and Holdings Limited" for the quarter and half year ended September 30, 2025

We are submitting herewith the following documents in respect of compliances under Regulation 30 and 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the quarter and half year ended September 30,2025

1. Outcome of the Board meeting held today i.e. Thursday 13th day of November, 2025 at 04:00 P.M at the corporate office of company
2. Auditor's Limited Review Report (AR) on Unaudited Standalone Financial Results for the quarter and half year ended September 30, 2025 of the company as per the format prescribed by SEBI.
3. Un-audited Standalone financial results for the half year ended September 30,2025 along with Statement of Assets and Liabilities and cash flow statement for the quarter and half year ended September 30, 2025 as per Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015
4. Statement of deviation/ variation of Reg 32 of SEBI (LODR) Regulations, 2015 from the director of the company.
5. Non-applicability of Reg 23(9) of SEBI(LODR)2015 related party transaction for the half year ended September 30,2025

You are requested to kindly take note of the same.

Thanking You,
Yours truly

For Sunita Bonds and Holdings Limited


Rohit Mittal

Managing Director
(DIN: 02527072)

SUNITA BONDS & HOLDINGS LTD.

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To,

Metropolitan Stock Exchange of India Limited 205(A), 2nd floor, Piramal Agastya Corporate Park, Kamani Junction, LBS Road, Kurla (West), Mumbai - 400070	The Calcutta Stock Exchange Limited 7, Lyons Range, Kolkata-700001
Symbol: SBHL	Scrip Code: 29425

SYMBOL:SBHL
ISIN: INE505E01012

Dear Sir/Madam,

Sub: Outcome of Board Meeting of Sunita Bonds and Holdings Limited held today i.e Thursday, 13th day of November, 2025 at 04:00 p.m. at Corporate office of company

In terms of Regulation 30 and Regulation 33 read with Para A of Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015, we hereby inform to your good office that the Board of Directors of the Company at its meeting held today i.e. Thursday, 13th day of November, 2025 at 04:00 p.m. at corporate office of company, inter alia, considered and approved the following:

1. Un-audited Standalone Financial Results for the quarter and half year ended September 30, 2025.
2. Took note of Auditor Limited review Report (AR) on Unaudited Standalone Financial results for the quarter and half year ended September 30, 2025 .
3. Took note of the Statement of Deviation/Variation of Reg.32 of SEBI (LODR) Regulations, 2015 from the director of the company.
4. Disclosure under Related party transaction under Reg 23(9) of SEBI (LODR) Regulation 2015

The Meeting Commenced at 04.00 P.M. and Concluded at 04:30 P.M.

You are requested to kindly take note of the same.

Thanking You,
Yours truly

For Sunita Bonds and Holdings Limited


Rohit Mittal

Managing Director
(DIN: 02527072)

TK & ASSOCIATES

CHARTERED ACCOUNTANTS

CONTACT US 9554274258, 9559744013

EMAIL- tkndassociates@gmail.com

OFFICE AT – 502-5th Floor, Gallantt Landmark, Bank Road. Gorakhpur-273001 (UP)



Limited Review Report on Unaudited Financial Results for quarter year ended 30th September, 2025 of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

LIMITED REVIEW REPORT

To
The Board of Directors of
SUNITA BONDS AND HOLDINGS LIMITED

We have reviewed the accompanying statement of Unaudited Financial Results ("the statement") of M/s. **SUNITA BONDS AND HOLDINGS LIMITED** (the Company) for the quarter year ended 30th September, 2025 being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulation 2015 ("Listing Regulations").

This Statement is the responsibility of the Company's management and approved by the Board of Directors, has been prepared in accordance with the Accounting Standard prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations'). Our responsibility is to issue a report on the Statement based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, Engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For TK & Associates
Chartered Accountants
FRN: 0028474C



Place: Gorakhpur
Date: 13th day of November, 2025

Tushar Ailani
Partner
(MRN. 439606)
UDIN: 25439606BMJBWZ3551

SUNITA BONDS & HOLDING LTD
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 CIN: L65925WB1983PLC035697, Email Id: sbhplc@gmail.com

Unaudited Financial Results of Sunita Bonds & Holdings Limited for the quarter ended 30 Sep, 2025 prepared in compliance with the Indian Accounting Standards (IND-AS)

Amount Rs. In Lakhs

Sr. No.	Particulars	STANDALONE					Year to date figures for the Current period ended 31.03.2025
		3 Months ended 30.09.2025	3 Months ended 30.06.2025	Corresponding 3 Months ended 30.09.2024	Year to date figures for the period ended as on 30.09.2025	Year to date figures for the period ended as on 30.09.2024	
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	
1	Income from Operations						Audited
	a) Revenue from Operations	25.58	11.35	0.92	38.20	1.79	1.97
	b) Other Income	1.02	0.31	-	0.06	-	17.35
	Total Income from Operations (Net)	26.60	11.66	0.92	38.26	1.79	19.32
2	Expenses						
	(a) Cost of Material Consumed	-	-	-	-	-	-
	(b) Purchases of Stock-in-trade	-	-	-	-	-	-
	(c) Changes in Inventories of Finished Goods, Work-in-Progress and Stock-in-Trade	-	-	-	-	-	-
	(d) Employees Benefit Expenses	0.80	0.60	0.45	1.20	0.87	1.27
	(e) Finance Costs	-	-	-	-	-	-
	(f) Depreciation & Amortization Expenses	0.02	0.02	0.01	0.05	0.03	0.05
	(g) Listing Fees / Depository Fees	-	-	-	-	-	-
	(h) Other Expenses	12.53	1.73	0.35	14.27	0.70	16.20
	Total Expenses	13.15	2.35	0.81	15.52	1.59	17.52
3	Profit before exceptional items and tax (2-3)	13.45	9.31	0.11	22.75	0.20	1.80
	Exceptional Items (Net- Gain/ Loss)	-	-	-	-	-	-
4	Profit before tax (3-4)	13.45	9.31	0.11	22.75	0.20	1.80
5	TAX Expense						
	- Current Tax (Net of MAT Credit Entitlement)	3.50	2.34	-	5.84	-	0.45
	- Deferred Tax Asset/ (Liability)	-	-	-	-	-	(0.00)
6	Profit after tax (4-5)	9.95	6.97	0.11	16.92	0.20	1.35
7	Other Comprehensive Income						
	(a) Items that will not be reclassified to Profit & Loss	-	-	-	-	-	-
	(b) Income tax relating to items that will not be reclassified to Profit & Loss	-	-	-	-	-	-
	(c) Items that will be reclassified to Profit & Loss	-	-	-	-	-	-
	(d) Income tax relating to items that will be reclassified to Profit & Loss	-	-	-	-	-	-
	Total Other Comprehensive Income (a+b+c+d)	-	-	-	-	-	-
8	Total Comprehensive Income (6+7)	9.95	6.97	0.11	16.92	0.20	1.35
9	Paid Up Equity Share Capital (FV of Rs. 10/- Each)	269.50	269.50	69.50	269.50	69.50	69.50
10	Earnings per Equity Share (EPS) of Rs. 10/- each (not annualized)						
	a) Basic	0.37	0.26	0.02	0.63	0.03	0.19
	b) Diluted	0.37	0.26	0.02	0.63	0.03	0.19

NOTES:

1. Above results were reviewed by Audit Committee and taken on record by Board of Directors in meeting held on 13th November, 2025. The statutory Auditors of the company have carried out a limited review of the result for the quarter and half year ended Sep 30, 2025. An unmodified opinion has been issued and the same is being filed with the stock exchange along with the above unaudited results.
2. Segment reporting as defined in Accounting Standards - 17 is not applicable, as the business of the company falls in one segment.
3. The above figures have been regrouped or rearranged where ever necessary.
4. Corresponding figures of the Previous period have been regrouped and rearranged, wherever necessary to conform to the current period's classification.

For Sunita Bonds & Holdings Limited

Place : Delhi
 Date : 13.11.2025
 UDIN: 25439606BMJBW23551



ROHIT MITTAL
 (Managing Director)
 DIN:02527072

SUNITA BONDS & HOLDING LTD
Statement of Assets and Liabilities as at 30th September, 2025

Particulars	Rupees (In lakh)	
	As at 30th September 2025	As at 31st March 2025
ASSETS		
Non-current assets		
Property, Plant and Equipment	0.32	0.37
Capital work-in-progress	-	-
Financial assets	-	-
Investments	211.75	211.75
Loans	-	-
Other financial assets	-	-
Other non current assets	-	-
	212.07	212.12
Current assets		
Inventories	-	-
Financial assets	-	-
Investments	-	-
Trade receivables	-	-
Cash and cash equivalents	8.25	97.46
Other financial assets	1,072.96	292.79
Other current assets	0.76	15.42
	1,081.97	405.67
Total Assets	1,294.04	617.79
EQUITY AND LIABILITIES		
Equity		
Share capital	281.50	81.50
Other equity	502.62	516.12
	784.12	597.62
Liabilities		
Non-current liabilities		
Financial liabilities	-	-
Borrowings	498.50	-
Other financial liabilities	-	-
Other non current liabilities	-	-
Deferred tax liabilities(net)	0.01	0.01
	498.51	0.01
Current liabilities		
Financial liabilities	-	-
Borrowings	-	19.28
Trade Payables	-	0.37
Other financial liabilities	-	-
Other current liabilities	10.56	0.51
Provisions	0.84	-
	11.41	20.16
Total Equity and Liabilities	1,294.04	617.79

For Sunita Bonds & Holdings Limited

Place : Delhi
Date : 13.11.2025



Ronit Mittal
RONIT MITTAL
(Managing Director)
DIN:02527072

SUNITA BONDS & HOLDING LTD
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CASH FLOW STATEMENT

	Amount (In Lacs)		Amount (In Lacs)	
	30.09.2025		31.03.2025	
	Rs.		Rs.	
A) CASH FLOW FROM OPERATING ACTIVITIES:				
Net Profit Before Tax, Extraordinary Items & Interest		22.75		1.88
Adjustments for:				
Interest received		(38.20)		(1.68)
Depreciation		0.05		0.05
Operating Profit before Changes in Working Capital		(15.40)		0.25
Adjustments for:				
Trade & Other Receivables		-		-
Short Term Loans & Advances		-	(15.41)	-
Other Current Assets	14.58	-	-	-
Liability for Expenses		-	-	-
Other Current Liabilities	(8.23)	6.35	(3.84)	(19.25)
Cash generated from Opeartions		(9.05)		(19.00)
Direct Taxes Paid		5.84		-
Net Cash flow from Operating Activities		(14.89)		(19.00)
B) CASH FLOW FROM INVESTING ACTIVITIES:				
Fixed Assets Purchased		-		-
Loans & advances made to other parties	(780.17)	-	(254.38)	-
Interest Received	7.34	-	1.68	-
Investment Purchased		-		-
1. A) Net Cash Flow From Investing Activities		(772.83)		(252.70)
C) CASH FLOW FOM FINANCING ACTIVITIES:				
Proceeds from Issue of Shares	200.00	-	366.25	-
Proceeds from Short term borrowings		-	19.28	-
Proceeds from Longterm borrowings	498.50	-	(19.46)	-
Net cash flow from Financing Activities		698.50		366.07
Net Increase/(Decrease) in cash & Cash Equivalents		(89.22)		94.37
Cash & Cash Equivalents as at the beginning of the Year		97.46		3.10
Cash & Cash Equivalents as at the end of the Year		8.24		97.46



Place : Delhi
 Date : 13.11.2025

For Sunita Bonds & Holdings Limited

ROHIT MITTAL
 (Managing Director)
 DIN:02527072

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November 13, 2025

To,

Metropolitan Stock Exchange of India Limited 205(A), 2nd floor, Piramal Agastya Corporate Park, Kamani Junction, LBS Road, Kurla (West), Mumbai - 400070 Symbol: SBHL	The Calcutta Stock Exchange Limited 7, Lyons Range, Kolkata-700001 Scrip Code: 29425
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SYMBOL:SBHL
ISIN: INE505E01012

Dear Sir/Madam,

Subject: Submission of Statement of Deviation or Variation pursuant to Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations ,2015

With reference to the captioned subject and pursuant to Regulations 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and SEBI Circular No.: CIR/CFD/CMD1/162/2019 dated 24.12.2019, please find enclosed herewith Statement of Deviation or Variation for the quarter and half year ended 30th September 2025, for the proceeds received by the Company on issue of 20,00,000 Warrants on preferential basis .

We hereby confirm that there **was no deviation or variation in the use of proceeds raised through issue of Warrants on a preferential basis**, from the object as stated in the explanatory statement to the Notice of Extraordinary General Meeting held on February 22, 2025.

A statement confirming the above for the quarter and half year ended 30th September 2025, is enclosed as **Annexure- A** to this letter.

This is for your information & record.

Thanking You,
Yours Faithfully,

For Sunita Bonds and Holdings Limited


Rohit Mittal
Managing Director
(DIN: 02527072)

SUNITA BONDS & HOLDINGS LTD.

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Annexure -A

STATEMENT OF DEVIATION/ VARIATION IN UTILISATION OF FUNDS RAISED FOR QUARTER AND HALF YEAR ENDED 30th SEPTEMBER 2025.

Name of listed entity	SUNITA BONDS & HOLDINGS LIMITED
Mode of fund raising	Preferential Issues (Conversion of 20,00,000 Twenty lacs Warrants into equity shares)
Date of fund Raising	<p>On March 20, 2025 the Company has allotted 20,00,000 (Twenty lacs only) Convertible Warrants at a price of 26.50/- (Rupees Twenty Six & Fifty Paise Only) (including a premium of Rs. 16.50 (Rupees Sixteen & Fifty Paise Only) per Warrant with a right to apply for and get allotted, within a period of 18 (Eighteen) months from the date of allotment of Warrants, in one or more tranches, 1 (one) Equity Share of face value of Rs 10/- (Rupee Ten each) for each Warrant.</p> <p>June 04,2025</p> <p>20,00,000 warrants were converted into 20,00,000 equity shares on June 04,2025 and listing approval received on June 25,2025 vide letter no MSEI/LIST/2025/604 and trading approval have been filed on the exchange and approval received on July 11,2025 vide letter no MSEI/LIST/17497/2025</p>
Amount Raised	<p>Rs. 1,32,50,000 received from the warrant holders on before 20/03/2025 (being 25% of the Warrant Issue Price shall be payable at the time of subscription and allotment of each Warrant).</p> <p>Rs. 3,97,50,000 /- balance amount being 75% of the issue price being received from allottee and allotment of shares be completed on June 04,2025.</p>
Report filed for Quarter ended	30 th September 2025
Monitoring Agency	Not applicable
Monitoring Agency Name, if applicable	Not applicable
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not applicable
If Yes, Date of shareholder Approval	Not applicable
Explanation for the Deviation / Variation	Not applicable
Comments review of the Audit Committee after	None .
Comments of the auditors, if any	None

Objects for which funds have been raised , and where there has been a deviation, in the following table			Working capital requirements and other general corporate purposes.			
Original Object	Modified Object, if any	Original Allocation (Rs)	Modified allocation, if any	Funds Utilised (Rs)	Amount of Deviation/ Variation for the quarter according to applicable object	Remarks if any
Working capital requirements and other General Corporate purposes	N/A	5,30,00,000	N/A	5,30,00,000	None	All warrants issued on preferential basis now being converted into equity shares and the whole amount raised through said issue have now been utilized towards working capital requirement s.

For Sunita Bonds and Holdings Limited


Rohit Mittal
 Managing Director
 (DIN: 02527072)

SUNITA BONDS & HOLDINGS LTD.

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November 13, 2025

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Metropolitan Stock Exchange of India Limited 205(A), 2nd floor, Piralal Agastya Corporate Park, Kamani Junction, LBS Road, Kurla (West), Mumbai - 400070 Symbol: SBHL	The Calcutta Stock Exchange Limited 7, Lyons Range, Kolkata-700001 Scrip Code: 29425
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Dear Sir/Madam,

Subject: Non - applicability of Regulation 23(9) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Details of Related party transaction

SYMBOL:SBHL
ISIN: INE505E01012

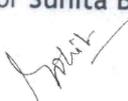
We would like to inform you that pursuant to Regulation 15(2) of SEBI (LODR) Regulations, 2015, the Compliance with the corporate governance provisions as specified in Regulations 17, 17A, 18, 19, 20, 21, 22, 23, 24, 24A, 25, 26, 27 and clauses (b) to (i) of sub-regulation (2) of regulation 46 and para C, D and E of Schedule V shall not apply in respect of,

- The listed entity having paid up equity share capital not exceeding rupees ten crores and net worth not exceeding rupees twenty-five crores, as on the last day of the previous financial year;
- The listed entity which has listed its specified securities on the SME Exchange .

We fall into category a) in view of above, as our paid up equity capital is of Rs. 0.69 crores and the Net worth is less than Twenty Five Crores i.e. Rs 5.85 crores as on the last day of the financial year i.e. 31st March, 2025 which is below threshold limit defined above. Therefore, provision of Regulation 23(9) is not applicable to our Company. Hence, our Company is not required to submit related party transactions disclosures as required under Regulation 23(9) of the SEBI (LODR) Regulations, 2015.

Thanking You,
Yours Faithfully,

For Sunita Bonds and Holdings Limited


Rohit Mittal
Managing Director
(DIN: 02527072)