

SUNITA BONDS & HOLDINGS LTD.

REGD. OFFICE: 40B, Princep Street, Kolkata, West Bengal, India, 700072

Corp Off: 324A, Third Floor, Agarwal Plaza, Sec-14, Rohini, Delhi-110085

CIN- L65925WB1983PLC035697

Website: www.sunitabonds.com Email: sbhlplc@gmail.com Contact No. +91- 9319125118

May 29, 2026

To,

Metropolitan Stock Exchange of India Limited 205(A), 2nd floor, Piramal Agastya Corporate Park, Kamani Junction, LBS Road, Kurla (West), Mumbai - 400070	The Calcutta Stock Exchange Limited 7, Lyons Range, Kolkata-700001
Symbol: SBHL	Scrip Code: 29425

Dear Sir/Madam,

Sub: Submission of Compliances for "Sunita Bonds and Holdings Limited" for the Quarter and year ended March 31, 2026

We are submitting herewith the following documents in respect of compliances under Regulation 30 and 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the Quarter and year ended March 31, 2026.

1. Outcome of the Board meeting held today i.e. Friday, 29th day of May, 2026 start at 04:00 P.M at corporate office of company
2. Audited Standalone Financial Results for the Quarter and year ended March 31, 2026 approved by the board of directors in its meeting held today i.e. Friday, 29th day of May, 2026 at 04:00 p.m. at corporate office of company.
3. Auditor's Report (AR) on Audited Standalone Financial Results for the Quarter and year ended March 31, 2026 as per the format prescribed by SEBI.
4. Non applicability certificate of Statement of Deviation or Variation pursuant to Reg.32 of SEBI (LODR) Regulations , 2015 of the company.

You are requested to kindly take note of the same.

Thanking You,
Yours truly

For Sunita Bonds & Holdings Ltd


Rohit Mittal
Managing Director
(DIN: 02527072)

SUNITA BONDS & HOLDINGS LTD.

REGD. OFFICE: 40B, Princep Street, Kolkata, West Bengal, India, 700072

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May 29, 2026

To,

Metropolitan Stock Exchange of India Limited 205(A), 2nd floor, Piramal Agastya Corporate Park, Kamani Junction, LBS Road, Kurla (West), Mumbai - 400070	The Calcutta Stock Exchange Limited 7, Lyons Range, Kolkata-700001
Symbol: SBHL	Scrip Code: 29425

Dear Sir/Madam,

Sub: **Outcome of Board Meeting of Sunita Bonds and Holdings Limited held today i.e. Friday, 29th day of May, 2026 at 04:00 p.m. at corporate office of company_ Integrated Filing (Financial Results)**

In terms of Regulation 30 and Regulation 33 read with Para A of Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015, we hereby inform to your good office that the Board of Directors of the Company at its meeting held today i.e. Friday, 29th day of May, 2026 at 04:00 p.m. at corporate office of company, inter alia, considered and approved the following:

1. **Redesignation of Director**

Based on the recommendation of the Nomination and Remuneration Committee, the Board of Directors has approved the redesignation of Mrs. Priyanka Mittal (DIN: 07471560) from the position of Non-Executive Director to Executive Director of the Company with effect from May 29, 2026, subject to approval of the shareholders at the ensuing General Meeting of the Company.

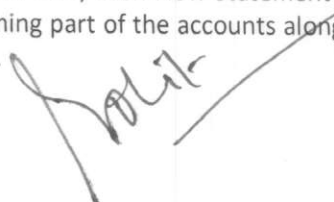
The details required under Regulation 30 of the SEBI LODR Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-2/CIR/P/0155 dated November 11, 2024 are enclosed herewith as **Annexure -A**

2. **Appointment of Chief Financial Officer (CFO)**

The Board of Directors has also approved the appointment of Mrs. Priyanka Mittal (DIN: 07471560), Executive Director of the Company, as the Chief Financial Officer ("CFO") and Key Managerial Personnel ("KMP") of the Company with effect from May 29, 2026, pursuant to Section 203 of the Companies Act, 2013 and applicable provisions of the SEBI LODR Regulations.

The details required under Regulation 30 of the SEBI LODR Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-2/CIR/P/0155 dated November 11, 2024 are enclosed herewith as **Annexure- B**.

3. Considered and took note of the CEO/CFO Certificate for authentication of Financial results for the quarter and year ended March 31, 2026.
4. Considered and Approved the Audited Financial Results for quarter and year ended March 31, 2026.
5. Took note of Audit Report on the Audited financial results for quarter and year ended March 31, 2026.
6. Considered and Approved the Audited Financial Statements (includes Audited Balance Sheet as on 31st March, 2026, Statement of Profit and Loss, Cash Flow Statement for the year ended 31st March 2026, accounting policies and notes forming part of the accounts along with the Auditors' Report) for the financial year ended March 31, 2026.



7. Took note of Audit Report on the Audited financial statements for the financial year ended March 31, 2026.
8. Appointed M/S Shweta Goel & Co. Chartered Accountants as an Internal Auditor of the Company for the Financial Year 2026-27.
9. Took note of report of Statement of deviation /variation as per Reg .32 of SEBI (LODR) Regulation ,2015.
10. To take on record the declaration of Audited Financial result by the CFO & CEO of the company under Regulation 33(3)(d) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.
11. Took note of the Non applicability of Reg 23(9) of SEBI (LODR) Regulation 2015 for related party transactions.

Further, pursuant to SEBI Circular SEBI/HO/CFD/CFD-PoD-2/CIR/P/2024/185 dated December 31, 2024 read with relevant circulars issued by stock exchanges in this regard, the following disclosures are being made:

- A. Financial Results – Enclosed
- B. Statement on deviation or variation for proceeds of public issue, rights issue, preferential issue, qualified institutions placement etc. – Not Applicable
- C. Disclosure of outstanding default on loans and debt securities – Not Applicable
- D. Disclosure of related party transactions (applicable only for half-yearly filings i.e., 2nd and 4th quarter) - Not Applicable.
- E. Statement on impact of audit qualifications (for audit report with modified opinion) submitted along-with annual audited financial results (standalone and consolidated separately) (applicable only for annual filing i.e., 4th quarter) – Not Applicable

The Meeting Commenced at 04:00 P.M. and Concluded at 05:30 P.M.

You are requested to kindly take note of the same.

Thanking You,

Yours truly

For **Sunita Bonds & Holdings Ltd**


Rohit Mittal
Managing Director
(DIN: 02527072)

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Annexure-A

Disclosure as required under Regulation 30 of the SEBI Listing Regulations 2015 read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024

S. No.	Particulars	Details
1.	Name of the Director	Mrs. Priyanka Mittal(DIN:07471560)
2.	Reason for change viz. appointment, resignation, removal, death or otherwise	Change in designation of Mrs. Priyanka Mittal as Executive director of the company subject to the approval of member of the company
3.	Date of appointment/cessation (as applicable & term of appointment)	The redesignation of Mrs. Priyanka Mittal from Non-Executive Director to Executive Director shall be effective from May 29, 2026, subject to the approval of the shareholders of the Company at the ensuing General Meeting. Prior to such redesignation, she was serving as a Non-Executive Director of the Company. Pursuant to her appointment as Chief Financial Officer (CFO) of the Company, and considering the executive nature of the role of CFO, the Board of Directors approved her redesignation as an Executive Director..
4.	Brief profile (in case of appointment)	Not applicable
5.	Disclosure of Relationships between directors (in case of appointment of a director)	Mrs Priyanka Mittal being related to Mr. Rohit Mittal Managing Director of the company .
6.	Information as required pursuant to BSE circular with ref No LIST/COMP/14/2018-19 and the National Stock Exchange of India Ltd with ref No NSE/CM/2018/24 dated June 20, 2018	Mrs. Priyanka Mittal is not debarred from holding the office of director by virtue of any SEBI order or any other such Authority.



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Annexure -B

Appointment of Mrs. Priyanka Mittal as the Chief Financial Officer and Key Managerial Personnel of the Company with effect from w.e.f May 29, 2026.

S. No.	Particulars	Information of such events
1.	Name of the Key Managerial Personnel	Mrs. Priyanka Mittal(PAN: AJRPJ3843Q)
2.	Reason for change viz. appointment, ~~resignation, removal, death or otherwise~~	Mrs. Priyanka Mittal as Chief Financial officer(CFO) and KMP of the company.
3.	Date of appointment/cessation (~~as applicable to term of appointment~~)	29/05/2026 The term of appointment shall commence from May 29, 2026 and continue until her resignation or her attaining the age of retirement.
4.	Brief profile (in case of appointment)	Mrs. Priyanka Mittal is a graduate of Sikkim Manipal University, with expertise spanning both private and public sector companies. She has successfully leveraged her extensive business acumen to drive growth and innovation across organizations. She also brings over 10 years of rich experience in Finance, Commercial Management, Business Planning, and Operations.
5.	Disclosure of Relationships between directors (in case of appointment of a director)	Mrs Priyanka Mittal being related to Mr. Rohit Mittal Managing Director of the company .



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Audited Financial Results of Sunita Bonds & Holdings Limited for the quarter and year ended 31 Mar, 2026 prepared in compliance with the Indian Accounting Standards (IND-AS)

Amount Rs. In Lakhs

Sr. No.	Particulars	STANDALONE				
		3 Months ended 31.03.2026	3 Months ended 31.12.2025	Corresponding 3 Months ended 31.03.2025	Year to date figures for the period ended as on 31.03.2026	Year to date figures for the period ended as on 31.03.2025
		Audited	Unaudited	Audited	Audited	Audited
1	Income from Operations					
	a) Revenue from Operations	24.74	25.33	15.71	88.29	1.97
	b) Other Income	-	-	1.37	0.07	17.35
	Total Income from Operations (Net)	24.74	25.33	17.08	88.36	19.32
2	Expenses					
	(a) Cost of Material Consumed	-	-	-	-	-
	(b) Purchases of Stock-in-trade	-	-	-	-	-
	(c) Changes in Inventories of Finished Goods, Work-in-Progress and Stock-in-Trade	-	-	-	-	-
	(d) Employees Benefit Expenses	15.60	11.60	0.40	28.40	1.27
	(e) Finance Costs	-	-	-	-	-
	(f) Depreciation & Amortization Expenses	0.02	0.02	0.01	0.10	0.05
	(g) Listing Fees / Depository Fees	-	-	-	-	-
	(h) Other Expenses	30.54	10.51	15.47	55.31	16.20
	Total Expenses	46.16	22.14	15.88	83.81	17.52
3	Profit before exceptional items and tax (2-3)	(21.42)	3.19	1.20	4.55	1.80
	Exceptional Items (Net- Gain/Loss)	-	-	-	-	-
4	Profit before tax (3-4)	(21.42)	3.19	1.20	4.55	1.80
5	TAX Expense					
	- Current Tax (Net of MAT Credit Entitlement)	-	0.83	0.31	1.18	0.45
	- Deferred Tax Asset/ (Liability)	-	-	-	-	(0.00)
6	Profit after tax (4-5)	(21.42)	2.36	0.89	3.37	1.35
7	Other Comprehensive Income					
	(a) Items that will not be reclassified to Profit & Loss	-	-	-	-	-
	(b) Income tax relating to items that will not be reclassified to Profit & Loss	-	-	-	-	-
	(c) Items that will be reclassified to Profit & Loss	-	-	-	-	-
	(d) Income tax relating to items that will be reclassified to Profit & Loss	-	-	-	-	-
	Total Other Comprehensive Income (a+b+c+d)	-	-	-	-	-
8	Total Comprehensive Income (6+7)	(21.42)	2.36	0.89	3.37	1.35
9	Paid Up Equity Share Capital (FV of Rs. 10/- Each)	269.50	269.50	69.50	269.50	69.50
10	Earnings per Equity Share (EPS) of Rs. 10/- each (not annualized)					
	a) Basic	(0.79)	0.09	0.13	0.13	0.19
	b) Diluted	(0.79)	0.09	0.13	0.13	0.19

NOTES:

- Above results were reviewed by Audit Committee and taken on record by Board of Directors in meeting held on 29th May , 2026. The statutory Auditors of the company have carried out a limited review of the result for the quarter and year ended Mar 31, 2026. An unmodified opinion has been issued and the same is being filed with the stock exchange along with the above results.
- Segment reporting as defined in Accounting Standards - 17 is not applicable, as the business of the company falls in one segment.
- The above figures have been regrouped or rearranged where ever necessary.
- Corresponding figures of the Previous period have been regrouped and rearranged, wherever necessary to conform to the current period's classification.

For Sunita Bonds & Holdings Limited

ROHIT MITTAL
(Managing Director)
DIN:02527072

Place : Delhi
Date : 29.05.2026
UDIN:

SUNITA BONDS & HOLDING LTD
Statement of Assets and Liabilities as at 31st March, 2026

Particulars	Rupees (In lakh)	
	As at 31st March 2026	As at 31st March 2025
ASSETS		
Non-current assets		
Property, Plant and Equipment	0.27	0.37
Capital work-in-progress	-	-
Financial assets	-	-
Investments	211.75	211.75
Loans	-	-
Other financial assets	-	-
Other non current assets	-	-
	212.02	212.12
Current assets		
Inventories	-	-
Financial assets	-	-
Investments	-	-
Trade receivables	-	-
Cash and cash equivalents	9.93	97.46
Other financial assets	1,048.05	292.79
Other current assets	6.05	15.42
	1,064.03	405.67
Total Assets	1,276.06	617.79
EQUITY AND LIABILITIES		
Equity		
Share capital	281.50	81.50
Other equity	484.32	516.12
	765.82	597.62
Liabilities		
Non-current liabilities		
Financial liabilities	-	-
Borrowings	471.06	-
Other financial liabilities	-	-
Other non current liabilities	-	-
Deferred tax liabilities(net)	0.01	0.01
	471.07	0.01
Current liabilities		
Financial liabilities		
Borrowings	-	19.28
Trade Payables	-	0.37
Other financial liabilities	-	-
Other current liabilities	39.07	0.51
Provisions	0.10	-
	39.17	20.16
Total Equity and Liabilities	1,276.06	617.79

For Sunita Bonds & Holdings Limited

Place : Delhi
Date : 29.05.2026


ROHIT MITTAL
(Managing Director)
DIN:02527072

SUNITA BONDS & HOLDING LTD

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CIN: L65925WB1983PLC035697

Email Id: sbhlplc@gmail.com

CASH FLOW STATEMENT

	Amount (In Lacs)		Amount (In Lacs)	
	31.03.2026		31.03.2025	
	Rs.		Rs.	
A) CASH FLOW FROM OPERATING ACTIVITIES:				
Net Profit Before Tax, Extraordinary Items & Interest		4.55		1.88
Adjustments for:				
Interest received		88.29		(1.68)
Depreciation		0.10		0.05
Operating Profit before Changes in Working Capital		92.94		0.25
Adjustments for:				
Trade & Other Receivables	-	-	-	-
Short Term Loans & Advances	-	-	(15.41)	-
Other Current Assets	(9.37)	-	-	-
Liability for Expenses	0.10	-	-	-
Other Current Liabilities	38.68	29.42	(3.84)	(19.25)
Cash generated from Operations		122.36		(19.00)
Direct Taxes Paid		1.18		-
Net Cash flow from Operating Activities		121.18		(19.00)
B) CASH FLOW FROM INVESTING ACTIVITIES:				
Fixed Assets Purchased		-		-
Loans & advances made to other parties	(755.26)	-	(254.38)	-
Interest Received	75.49	-	1.68	-
Investment Purchased	-	-	-	-
1. At Net Cash Flow From Investing Activities		(679.77)		(252.70)
C) CASH FLOW FROM FINANCING ACTIVITIES:				
Proceeds from Issue of Shares	-	-	366.25	-
Proceeds from Short term borrowings	-	-	19.28	-
Proceeds from Long term borrowings	471.06	-	(19.46)	-
Net cash flow from Financing Activities		471.06		366.07
Net Increase/(Decrease) in cash & Cash Equivalents		(87.53)		94.37
Cash & Cash Equivalents as at the beginning of the Year		97.46		3.10
Cash & Cash Equivalents as at the end of the Year		9.93		97.46

For Sunita Bonds & Holdings Limited

ROMIT MITTAL
(Managing Director)
DIN:02527072Place : Delhi
Date : 29.05.2026

TK & ASSOCIATES

CHARTERED ACCOUNTANTS

CONTACT US 9554274258, 9559744013

EMAIL- tkndassociates@gmail.com

OFFICE AT - 502, 5th Floor, Gallant Landmark, Bank Road, Gorakhpur-273001 (UP)



INDEPENDENT AUDITOR'S REPORT

To Board of Directors

M/s Sunita Bonds and Holdings Limited

40B, Princep Street, Kolkata, West Bengal,

India, 700072

(CIN: L65925WB1983PLC035697)

Report on audit of Financial Results

Opinion and Conclusion

We have (a) audited the accompanying financial results for the year ended March 31, 2026 (b) reviewed the financial results for the quarter ended March 31, 2026 (refer para 10 of the 'Other Matters' section below), which were subject to limited review by us, both included in the accompanying "Financial Results for the Quarter and Year Ended March 31, 2026" of Sunita Bonds and Holdings Limited being submitted by the company, pursuant to the requirement of Regulation 33 and Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, ('listing regulations').

a) Opinion on Annual Financial Results

In our opinion and to the best of our information and according to the explanations given to us these financial results:

- (i) are presented in accordance with the requirements of Regulation 33 and Regulation 52 of the listing regulations; and
- (ii) give a true and fair view in conformity with recognition and measurement principles laid down in applicable accounting standards prescribed under Section 133 of the Companies Act, 2013 ("the Act") and other accounting principles generally accepted in India, of the net profit including other comprehensive income and other financial information of the Company for the year ended March 31, 2026.

b) Conclusion on Audited Financial Results for the quarter ended March 31, 2026

With respect to the Financial Results for the quarter ended March 31, 2026, based on our review conducted as stated in paragraph (b) of Auditor's Responsibilities section below, nothing has come to our attention that causes us to believe that the Financial Results for the quarter ended March 31, 2026, prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 and Regulation 52 of the listing regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

TK & ASSOCIATES

CHARTERED ACCOUNTANTS

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EMAIL- tkndassociates@gmail.com

OFFICE AT – 502, 5th Floor, Gallant Landmark, Bank Road, Gorakhpur-273001 (UP)



Basis for Opinion on the Financial Results for the quarter ended March 31, 2026

1. We conducted our audit in accordance with Standards on Auditing (SAs) specified under Section 143(10) of the Act and other applicable authoritative pronouncements issued by the Institute of Chartered Accountants of India ("the ICAI"). Our responsibilities under those standards are further described in the 'Auditor's Responsibilities for the Audit of Financial Results' section of our report. We are independent of the company in accordance with the code of ethics issued by the ICAI together with ethical requirements that are relevant to our audit of the financial results under the provisions of the Act and Rules made thereunder, and we have fulfilled our ethical responsibilities in accordance with the requirements with these requirements and the Code of Ethics. We believe that the audit evidences obtained by us is sufficient and appropriate to provide a basis for our opinion.

Management's Responsibilities for the Statement

2. These financial results have been prepared on the basis of the annual financial statements. The company's Board of Directors are responsible for the preparation and presentation of these financial results that give a true and fair view of the net profit/(loss) and other comprehensive income and other financial information in accordance with recognition and measurement principles laid down in the Indian Accounting Standards prescribed under Section 133 of the Act read with relevant issues thereunder and other accounting principles generally accepted in India and in compliance with the requirements of the listing regulations. The Board of Directors of the company are responsible for maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the company and for preventing and detecting frauds and other irregularities; selection and application of accounting policies; making judgment and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring accuracy and completeness of the accounting records, relevant to the preparation and presentation of the financial statements that give true and fair view and are free for material misstatement, whether due to fraud and error, which have been used for the purpose of preparation of financial results by the Board of Directors of the Company as aforesaid.
3. In preparing the financial results, the Board of Directors of the Company are responsible for assessing the ability of the Company to continue as going concern, disclosing as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the company or to cease operations, or has no realistic alternative but to do so.
4. The Board of Directors of the Company are responsible for overseeing the financial reporting process of the Company.

TK & ASSOCIATES

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Auditor's Responsibilities for the Audit of Financial Results

- a) Audit of the Financial Results for the year ended March 31, 2026
5. Our objectives are to obtain reasonable assurance about whether the financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatement can arise from a fraud or error and consider material, if, individually or in aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these financial results.
 6. As part of an audit in accordance with the SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:
 - Identify and assess the risks of material misstatement of the financial results, whether due to fraud or error, design and perform audit procedure responsive to those risks, and obtain audit evidence that is sufficient and appropriate to our basis of opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud involves collusions, forgery, intentional omissions, misrepresentations, or override of internal control.
 - Obtain an understanding of internal control relevant to the audit in order to design audit procedure that are appropriate in circumstances. Under Section 143(3)(i) of the Act, we are also responsible for expressing our opinion on whether the company has adequate internal financial controls with reference to financial statements in place and operating effectiveness of such controls.
 - Evaluate the appropriateness of the accounting policies used and reasonableness of accounting estimates and related disclosures made by the Board of Directors.
 - Conclude on the appropriateness of the Board of Directors use of the going concern basis of accounting and, based on our audit evidences obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the company to continue as a going concern. If we conclude that material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidences obtained up to the date of our auditor's report. However, future events or conditions may cause the company to cease to continue as a going concern.
 - Evaluate the overall presentation, structure and content of financial results including the disclosures and whether the standalone financial results represent the underlying transactions and events in the manner that achieves fair presentation.
 7. We communicate with those charged with governance of the company regarding, among other matters, the planned scope of timing of the audit and significant audit findings,

TK & ASSOCIATES

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including significant deficiencies in internal control that we identify during our audit. We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear our independence, and wherever applicable, related safeguards.

b) Review of the Financial Results for the quarter ended March 31, 2026

8. We conducted our review of the Financial Results for the quarter ended March 31, 2026, in accordance with the Standard on Review Engagements ("SRE") 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the ICAI. A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with SAs specified under section 143(10) of the Act and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Other Matters

9. The financial results include the results for the quarter ended March 31, 2026 being the balancing figures between audited figures in respect of the full financial year and the published year to date figures upto the end of the third quarter of the financial year. Also, the figures upto the end of the third quarter had only been reviewed and not subjected to audit.

For TK & ASSOCIATES
Chartered Accountants
Firm Regn. No. 028474C

Tushar Ailani
Partner
Membership No. 439606

UDIN: 26439606XUKEUA2678

Date: 29/05/2026
Place: Gorakhpur



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May 29, 2026

To,

Metropolitan Stock Exchange of India Limited 205(A), 2nd floor, Piramal Agastya Corporate Park, Kamani Junction, LBS Road, Kurla (West), Mumbai - 400070	The Calcutta Stock Exchange Limited 7, Lyons Range, Kolkata-700001
Symbol: SBHL	Scrip Code: 29425

Dear Sir/Madam,

UNDERTAKING

In terms of Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Circular No. CIR/CFD/CMD1/162/2019 dated December 24, 2019.

I **Rohit Mittal**, Managing Director of Sunita Bonds and Holdings Limited be and is hereby given that the Statement of deviation /variation pursuant to review by the audit committee, on a quarterly basis as per Reg.32 of SEBI (LODR) Regulations, 2015 is not applicable in our company.

Thanking You,
Yours Faithfully,

For Sunita Bonds & Holdings Ltd


Rohit Mittal
Managing Director
(DIN: 02527072)

SUNITA BONDS & HOLDINGS LTD.

REGD. OFFICE: 40B, Princep Street, Kolkata, West Bengal, India, 700072
Corp Off: 324A, Third Floor, Agarwal Plaza, Sec-14, Rohini, Delhi-110085

CIN- L65925WB1983PLC035697

Website: www.sunitabonds.com Email: sbhlplc@gmail.com Contact No. +91- 9319125118

May 29, 2026

To,

Metropolitan Stock Exchange of India Limited 205(A), 2nd floor, Piramal Agastya Corporate Park, Kamani Junction, LBS Road, Kurla (West), Mumbai - 400070	The Calcutta Stock Exchange Limited 7, Lyons Range, Kolkata-700001
Symbol: SBHL	Scrip Code: 29425

Dear Sir/Madam,

Subject: Non - applicability of Regulation 23(9) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Details of Related party transaction

SYMBOL:SBHL
ISIN: INE505E01012

We would like to inform you that pursuant to Regulation 15(2) of SEBI (LODR) Regulations, 2015, the Compliance with the corporate governance provisions as specified in Regulations 17, 17A, 18, 19, 20, 21, 22, 23, 24, 24A, 25, 26, 27 and clauses (b) to (i) of sub-regulation (2) of regulation 46 and para C, D and E of Schedule V shall not apply in respect of,

- a) The listed entity having paid up equity share capital not exceeding rupees ten crores and net worth not exceeding rupees twenty-five crores, as on the last day of the previous financial year;
- b) The listed entity which has listed its specified securities on the SME Exchange .

We fall into category a) in view of above, as our paid up equity capital is of Rs. 0.69 crores and the Net worth is less than Twenty Five Crores i.e. Rs 5.85 crores as on the last day of the financial year i.e. 31st March, 2025 which is below threshold limit defined above. Therefore, provision of Regulation 23(9) is not applicable to our Company. Hence, our Company is not required to submit related party transactions disclosures as required under Regulation 23(9) of the SEBI (LODR) Regulations, 2015.

Thanking You,
Yours Faithfully,

For Sunita Bonds and Holdings Limited


Rohit Mittal
Managing Director
(DIN: 02527072)

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May 29, 2026

Pursuant to the second proviso to Regulation 33(3)(d) of the Securities and Exchange Board of India
(Listing Obligations and Disclosure Requirements) Regulations, 2015

To,

Metropolitan Stock Exchange of India Limited 205(A), 2nd floor, Piramal Agastya Corporate Park, Kamani Junction, LBS Road, Kurla (West), Mumbai - 400070	The Calcutta Stock Exchange Limited 7, Lyons Range, Kolkata-700001
Symbol: SBHL	Scrip Code: 29425

Dear Sir/Madam,

SUBJECT: DECLARATION ON AUDITED FINANCIAL RESULTS

SYMBOL: SBHL
ISIN: INE505E01012

Pursuant to Regulation 33(3)(d) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended, by the SEBI (LODR) (Amendments) Regulations, 2016 vide notification No. SEBI/LAD-NRO/GN/2016-17/001 dated May 25, 2016 read with Circular No. CIR/CFD/CMD/56/2016 dated May 27, 2016, we, the undersigned, on behalf of the Board of Directors of **Sunita Bonds and Holdings Limited** ("Company") (CIN: : L65925WB1983PLC035697) having its registered office at 40B, Princep Street, Kolkata, West Bengal, India, 700072, hereby confirms that M/s. T K & Associates ., Chartered Accountants (FRN: 0028474C), the Statutory Auditors of the Company have issued their Audit Report with unmodified opinion on Audited Standalone Financial Results of the Company for the year ended 31st March, 2026.

Kindly take this declaration on your records.

Yours Sincerely

For Sunita Bonds and Holdings Limited


Priyanka Mittal
PAN: AJRPJ3843Q
Chief Financial Officer
Date: 29-05-2026

Place: Delhi